

LIQUEFIED NATURAL GAS LIMITED

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ISSUE OF PLACEMENT SHARES - CLEANSING NOTICE

Notice under Section 708A of the Corporations Act 2001 (Cth)

Liquefied Natural Gas Limited (**Company**) has issued 14,873,186 fully paid ordinary shares in the Company (**Shares**) to US and Australian institutional investors, as outlined in the Company's announcement on 30 July 2014.

Pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act), the Company notifies ASX that:

- a) The Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) This notice is being given under section 708A(5)(e) of the Act;
- c) As at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- d) As at the date of this notice, there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Act.

David Michael Gardner Company Secretary

Liquefied Natural Gas Limited

Liquefied Natural Gas Limited

Ground Floor, 5 Ord Street, West Perth WA 6005 **Telephone:** (08) 9366 3700 Facsimile: (08) 9366 3799

Email: LNG@LNGLimited.com.au
Web site: www.LNGLimited.com.au