

15 May 2014

RELEASE FROM ESCROW

Pilbara Minerals Limited (ASX: PLS – the "Company" or "Pilbara") advises that the following securities are due for release from escrow on 30 May 2014.

Security Description	Quantity
Fully Paid Ordinary Shares	129,600,000

For and on behalf of the board of

Pilbara Minerals Limited

Zane Lewis

Company Secretary