

ASX ANNOUNCEMENT

February 10, 2014

Entitlement Issue Allotment

The Directors advise that they have resolved to allot and issue 42,616,164 ordinary fully paid shares at 50 cents each to raise a total of \$21,308,082. The shares have been downloaded into the Company's register today February 10, 2014.

Following this issue the Company has a total of 93,230,720 ordinary fully paid shares on issue.

Shareholder support has meant that approximately 84% of available entitlements were taken up. The Company is working with its advisors to allocate the balance of 7,998,392 shortfall shares and will advise the market in due course.

A statement setting out the top 20 largest holders of this class of security and the percentage held is attached.

For all enquires please see our web site <http://www.zetaresources.co> or contact the Company's Australian office on +61 8 9316 9100.

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Zeta Resources Limited is incorporated in Bermuda and is listed as a foreign company in Australia under the Corporations Act and is listed on the Australian Stock Exchange (ASX) as an active, resources-focused holding and development company. The Company's core strategy is to make both direct investments in resources projects and indirect investments in resources projects, through investing in entities which hold them. Zeta Resources shares are publicly traded and listed on the Australian Stock Exchange www.asx.com.au (Tickers: ZER for shares and ZERO for options). More details on the Company can be found at www.zetaresources.co.

TOP 20 SHAREHOLDERS

RANK	HOLDER	SHARES	% HELD
1.	JP MORGAN NOM AUST LTD	75,806,286	81.31
2.	HSBC CUSTODY NOM AUST LTD	8,551,582	9.17
3.	JN SULLIVAN	1,575,025	1.69
4.	AUMEX MINING P/L	1,204,609	1.29
5.	WC VAN BLITTERSWYK	1,028,909	1.10
6.	HARDROCK CAPITAL P/L CGLW S/F A/C	600,000	0.64
7.	HARDROCK CAPITAL P/L	500,000	0.54
8.	GEOMETT P/L	250,000	0.27
9.	HOTLAKE P/L HALCYON A/F A/C	250,000	0.27
10.	AUST EXECUTOR TTEES LTD No1 A/C	200,000	0.21
11.	AJ and SJ POWER	135,000	0.14
12.	PENDAN P/L CAF SUPER FUND A/C	127,675	0.14
13.	G SULLIVAN	125,000	0.13
14.	ACS NSW P/L ACS FAMILY S/F A/C	120,000	0.13
15.	TJ and KM RUSSELL	100,000	0.11
16.	MANDALUP INVESTMENTS P/L MANDALUP S/F A/C	100,000	0.11
17.	MMP WA P/L GMM WILL A/C	74,999	0.08
18.	S SAVILLE	70,110	0.08
19.	BOUCHI P/L	64,000	0.07
20.	JDF MORRISON	60,000	0.06
		90,943,195	97.54