



29 October 2013

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear sir/madam

Notice of Annual General Meeting - Annexure B Updated

Following the issue of 341,734,611 fully paid ordinary shares on 25 October 2013, Quickflix Limited (ASX:QFX) ("Quickflix" or the "Company") provides an updated Annexure B of the Notice of Annual General Meeting which was released to ASX on 27 September 2013.

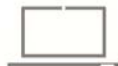
ASX Listing Rule 7.1A enables eligible entities to issue Equity Securities up to 10% of their issued capital through placements over a 12 month period after the annual general meeting ("10% Placement Facility"). Resolution 7 of the Company's Notice of Annual General Meeting released to ASX on 27 September 2013 seeks Shareholder approval by way of a special resolution to have the ability to issue Equity Securities under the 10% Placement Facility. The updated Annexure B attached to this announcement details all issues of Equity Securities by the Company during the 12 months preceding the date of the Annual General Meeting as required by Listing Rule 7.3A and includes the issue of 341,734,611 fully paid ordinary shares made on 25 October 2013. The total number of Equity Securities issued by the Company in the 12 months preceding the date of the Annual General Meeting (being 30 October 2013) is 586,029,860. The percentage those Equity Securities represent of the total number of Equity Securities on issue at the commencement of that 12 month period is 107%.

Please find the updated Annexure B of the Notice of Annual General Meeting attached to this announcement.

Yours sincerely

A handwritten signature in black ink that reads "S. Hunter".

Susan Hunter
Company Secretary





ANNEXURE B ⁵

ISSUES OF EQUITY SECURITIES BY THE COMPANY OVER THE LAST 12 MONTHS

Date of Issue	Number of Equity Securities Issued	Class of Equity Securities Issued and Summary of Terms of that Class	Names of Allottees or Basis on which Allottees Determined	Price at which Equity Securities Issued and Discount to Market Price ¹	Total Cash Consideration ²	Amount of Cash Spent and Use of Cash	Intended Use of Remaining Cash	Non-cash consideration	Current Value of Non-cash consideration
25/10/13	341,734,611	Fully paid ordinary shares. The shares issued rank equally with existing quoted fully paid ordinary shares.	Shareholders and sub-underwriters of the fully underwritten renounceable entitlement offer which closed on 17 October 2013. 165,330,014 shares were issued to Shareholders for which valid applications were received. The Company, in consultation with the underwriter, issued a further 18,028,868 to Shareholders seeking to participate in the shortfall and 158,375,729 shares were issued to sub-underwriters of the offer.	Issue price - \$0.01 Market price - \$0.015. Discount to market price - 33%.	\$3,065,346.11	As at the date of this announcement, no cash has been spent.	The funds raised under the entitlements issue will be used to increase content and drive profitable customer growth through marketing and for general working capital. The detailed use of funds is found in the Prospectus released to ASX on 17 September 2013.	N/A	N/A
17/9/13	70,000,000	Fully paid ordinary shares. The shares issued rank equally with existing quoted fully paid ordinary shares.	Professional and sophisticated investors who are clients of Patersons Securities Limited.	Issue price - \$0.01 Market price - \$0.013. Discount to market price - 23%.	\$658,000	\$nil	The funds raised from this issue of Shares will be used to increase content and drive profitable customer growth through marketing and for general working capital.	N/A	N/A



Date of Issue	Number of Equity Securities Issued	Class of Equity Securities Issued and Summary of Terms of that Class	Names of Allottees or Basis on which Allottees Determined	Price at which Equity Securities Issued and Discount to Market Price ¹	Total Cash Consideration ²	Amount of Cash Spent and Use of Cash	Intended Use of Remaining Cash	Non-cash consideration	Current Value of Non-cash consideration
5/7/13	865,052	Redeemable convertible preference shares (refer Annexure A for full terms)	Home Box Office Inc	Deemed issued price of \$0.12 per redeemable convertible preference share. Redeemable convertible preference shares are not quoted on a trading platform.	Consideration for \$103,806.24 in accumulated dividends due to Home Box Office Inc for the June 2013 quarter.	N/A - no cash raised, consideration for \$103,806.24 in accumulated dividends due to Home Box Office Inc. for the June 2013 quarter.	N/A	N/A	N/A
3/6/13	847,190	Redeemable convertible preference shares (refer Annexure A for full terms)	Home Box Office Inc	Deemed issued price of \$0.12 per redeemable convertible preference share. Redeemable convertible preference shares are not quoted on a trading platform.	Consideration for \$101,662.80 in accumulated dividends due to Home Box Office Inc for the June 2013 quarter.	N/A - no cash raised, consideration for \$101,662.80 in accumulated dividends due to Home Box Office Inc for the March 2013 quarter.	N/A	N/A	N/A



Date of Issue	Number of Equity Securities Issued	Class of Equity Securities Issued and Summary of Terms of that Class	Names of Allottees or Basis on which Allottees Determined	Price at which Equity Securities Issued and Discount to Market Price ¹	Total Cash Consideration ²	Amount of Cash Spent and Use of Cash	Intended Use of Remaining Cash	Non-cash consideration	Current Value of Non-cash consideration
3/6/13	36,500,000	The options are exercisable at \$0.023 each and expire on 3 June 2016. The full terms of the options are set out in Schedule 1 to the 21 May 2013 Notice of General Meeting of Shareholders lodged on ASX on 19 April 2013.	The Directors of the Company.	Each option has been issued for no monetary consideration. The options are not quoted on a trading platform.	N/A	N/A	N/A	N/A	N/A
8/3/13	70,358,753	Fully paid ordinary shares. The shares issued rank equally with existing quoted fully paid ordinary shares.	Crede CG II, Ltd	Issue price - \$0.024 Market price - \$0.025. Discount to market price - 4%.	\$1,688,610	\$1,688,610 has been used for the development of the Company's digital streaming service and to increase its subscriber base through increased marketing by way of advertising and promotion and for general working capital.	N/A	N/A	N/A



Date of Issue	Number of Equity Securities Issued	Class of Equity Securities Issued and Summary of Terms of that Class	Names of Allottees or Basis on which Allottees Determined	Price at which Equity Securities Issued and Discount to Market Price ¹	Total Cash Consideration ²	Amount of Cash Spent and Use of Cash	Intended Use of Remaining Cash	Non-cash consideration	Current Value of Non-cash consideration
8/3/13	42,215,251	Unlisted options exercisable at \$0.0312 each, subject to any adjustments required by the terms and conditions of the options, on or before 8 March 2018. The full terms and conditions of the options are disclosed in the Prospectus lodged with ASX on 6 March 2013.	Crede CG II, Ltd	Each option has been issued for no monetary consideration. The options are not quoted on a trading platform.	N/A	N/A	N/A	N/A	N/A
26/2/13	641,026	Fully paid ordinary shares. The shares issued rank equally with existing quoted fully paid ordinary shares.	An employee of the Company.	Deemed issue price of \$0.026 per share. Market price - \$0.027. Discount to market price - 4%.	The issue of shares did not raise any cash and were issued to an employee of the Company in accordance with the conditions of their employment agreement with the Company.	N/A	N/A	N/A	N/A



Date of Issue	Number of Equity Securities Issued	Class of Equity Securities Issued and Summary of Terms of that Class	Names of Allottees or Basis on which Allottees Determined	Price at which Equity Securities Issued and Discount to Market Price ¹	Total Cash Consideration ²	Amount of Cash Spent and Use of Cash	Intended Use of Remaining Cash	Non-cash consideration	Current Value of Non-cash consideration
11/2/13	1,550,000	Fully paid ordinary shares. The shares issued rank equally with existing quoted fully paid ordinary shares.	Various employees of the Company.	Deemed issue price of \$0.02 per share. Market price - \$0.032. Discount to market price - 37.5%.	The issue of shares did not raise any cash and were issued to employees of the Company in accordance with the terms and conditions of the Employee Discount Share Ownership Plan approved by shareholders at the AGM held on 29 November 2011.	N/A	N/A	N/A	N/A
11/2/13	15,100,000	Employee performance rights. ³	Various employees of the Company.	N/A - issued pursuant to the terms of the Employee Performance Rights Plan. The performance rights are not quoted on a trading platform.	The issue of performance rights did not raise any cash and were issued to employees of the Company in accordance with the terms and conditions of the Employee Performance Rights Plan approved by shareholders at the AGM held on 29 November 2011.	N/A	N/A	N/A	N/A



Date of Issue	Number of Equity Securities Issued	Class of Equity Securities Issued and Summary of Terms of that Class	Names of Allottees or Basis on which Allottees Determined	Price at which Equity Securities Issued and Discount to Market Price ¹	Total Cash Consideration ²	Amount of Cash Spent and Use of Cash	Intended Use of Remaining Cash	Non-cash consideration	Current Value of Non-cash consideration
11/2/13	561,939	Fully paid ordinary shares. The shares issued rank equally with existing quoted fully paid ordinary shares.	Various employees of the Company.	Deemed issue price of \$0.03 per share. Market price - \$0.032. Discount to market price - 6.25%.	The issue of shares did not raise any cash and were issued to various employees of the Company in accordance with the conditions of their employment agreements with the Company.	N/A	N/A	N/A	N/A
11/1/13	2,562,288	Redeemable convertible preference shares (refer Annexure A for full terms)	Home Box Office Inc	Deemed issued price of \$0.12 per redeemable convertible preference share. Redeemable convertible preference shares are not quoted on a trading platform.	Consideration for \$307,474.56 in accumulated dividends due to Home Box Office Inc for the June, Sept and Dec 2012 quarters.	N/A - no cash raised, consideration for \$307,474.56 in accumulated dividends due to Home Box Office Inc for the June, Sept and Dec 2012 quarters.	N/A	N/A	N/A



Date of Issue	Number of Equity Securities Issued	Class of Equity Securities Issued and Summary of Terms of that Class	Names of Allottees or Basis on which Allottees Determined	Price at which Equity Securities Issued and Discount to Market Price ¹	Total Cash Consideration ²	Amount of Cash Spent and Use of Cash	Intended Use of Remaining Cash	Non-cash consideration	Current Value of Non-cash consideration
28/12/12	850,000	Fully paid ordinary shares. The shares issued rank equally with existing quoted fully paid ordinary shares.	Various employees of the Company.	N/A - issued on vesting of performance rights pursuant to the terms of the Employee Performance Rights Plan.	N/A - shares issued on vesting of performance rights pursuant to the terms of the Employee Performance Rights Plan. No cash was raised from this issue.	N/A	N/A	N/A	N/A
28/12/12	75,000	Fully paid ordinary shares. The shares issued rank equally with existing quoted fully paid ordinary shares.	Various employees of the Company.	N/A - issued on vesting of performance rights pursuant to the terms of the Employee Performance Rights Plan.	N/A - shares issued on vesting of performance rights pursuant to the terms of the Employee Performance Rights Plan. No cash was raised from this issue.	N/A	N/A	N/A	N/A
28/12/12	168,750	Employee performance rights. ⁴	Various employees of the Company.	N/A - issued pursuant to the terms of the Employee Performance Rights Plan. The performance rights are not quoted on a trading platform.	The issue of performance rights did not raise any cash and were issued to employees of the Company in accordance with the terms and conditions of the Performance Rights Plan.	N/A	N/A	N/A	N/A



Date of Issue	Number of Equity Securities Issued	Class of Equity Securities Issued and Summary of Terms of that Class	Names of Allottees or Basis on which Allottees Determined	Price at which Equity Securities Issued and Discount to Market Price ¹	Total Cash Consideration ²	Amount of Cash Spent and Use of Cash	Intended Use of Remaining Cash	Non-cash consideration	Current Value of Non-cash consideration
12/11/12	2,000,000	Fully paid ordinary shares. The shares issued rank equally with existing quoted fully paid ordinary shares.	A related party of S. Langsford on exercise of director options exercisable at \$0.05 on or before 5pm 12/11/12.	Issue price - \$0.05 Market price - \$0.056 Discount to market price - 11%	\$100,000	\$100,000 - funds were used for the development of the Company's digital streaming service and to increase its subscriber base through marketing by way of advertising and promotion and for general working capital.	N/A	N/A	N/A

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¹ Market price is the closing price on the trading platform, excluding special crossings, overnight sales and ETO exercises.

² Number of Equity Securities issued multiplied by the issue price less costs of the issue.

³ 7,425,000 performance rights will vest at the later of 30/9/13 or 12 months from the holder's commencement date of employment with the Company (Vesting Period) and vesting is subject to various performance hurdles being met by the employee. A further 7,425,000 performance rights will vest on 30/9/13 (Vesting Period) subject to various performance hurdles being met by the employee. Any shares issued will be subject to a three month voluntary escrow period from the date of vesting. Performance Rights which have not vested at the end of the Vesting Period will lapse. 250,000 employee performance rights will vest on 6/2/14 (Vesting Period) subject to various performance hurdles being met by the employee. Performance Rights which have not vested at the end of the Vesting Period will lapse.

⁴ Performance rights that will vest 12 months from the holder's commencement date of employment with the Company (Vesting Period) and vesting is subject to various performance hurdles being met by the employee. Any shares issued will be subject to a six month voluntary escrow period from the date of vesting. Performance Rights which have not vested at the end of the Vesting Period will lapse.

⁵ Defined terms used in the updated Annexure B and the attached ASX announcement are the same as the definitions included in the Explanatory Statement of the Notice of Annual General Meeting which was released to ASX on 27 September 2013.