ABN

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

	Katana Capital Limited	56 116 054 301					
We	(the entity) give ASX the following	information.					
Info	ormation about buy-back						
1	Type of buy-back	On Market Buy Back					
2	Date Appendix 3C was given to ASX	24 December 2012					
Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day							
	_	revious day	-				
	_		Previous day (close 2/7/13)				
	_	revious day	Previous day				
bee	Number of shares bought back or if buy-back is an equal access scheme, in relation to which	Before previous day	Previous day (close 2/7/13)				

Name of entity

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⁺ See chapter 19 for defined terms.

	Before previous day	Previous day (close 2/7/13)	
If buy-back is an on-market buy-back	highest price paid: \$0.835	highest price paid: \$0.76	
	lowest price paid: \$0.77	lowest price paid: \$0.76 highest price allowed	
	highest price allowed under rule 7.33: \$0.877	under rule 7.33: \$0.798	

Participation by directors

6	D 1 / 120/0/2001
n	Deleted 30/9/2001.

5

Nil			

How many shares may still be bought back?

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

2,468,045

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Date: 3 July 2013

Sign here:

Company Secretary

Print name: Gabriel Chiappini

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⁺ See chapter 19 for defined terms.