

ASX Circular

Date: 8 May 2013

Key topics

1. Redbank Copper Limited

2. ASX Code: RCP

3. Reinstatement

Reading List

Client Advisers Corporate Advisory DTR Operators Institutions Listing Officers

ASX Settlement Participants

Office Managers

Operations Managers (back

office)

Research Analysts Share Registries ASX Clear Participants Market Participants

Contact

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No responsibility is accepted for any inaccuracies contained in the matter published.

REINSTATEMENT TO OFFICIAL QUOTATION – REDBANK COPPER LIMITED

Redbank Copper Limited (the "Company") will be reinstated to official quotation at the commencement of trading on Friday 10 May 2013 following completion of the Amended and Restated Redbank Copper Restructure Deed, and a capital raising.

Quoted Securities: 2,339,430,263 fully paid ordinary shares

ASX Code: RCP

<u>Time:</u> 10:00am A.E.S.T (8:00am W.S.T)

Date: Friday 10 May 2013

ASX Trade Abbreviation: REDBANK

ISIN: AU000000RCP1

Home Branch: Perth

Industry Classification: Materials

Registered Office: Level 1, 24 Mumford Place

Balcatta WA 6021

Phone: (08) 9241 1888 Facsimile: (08) 9241 1811

<u>Company Secretary:</u> Shannon Coates

<u>Share Registry:</u> Computershare Investor Services Pty Ltd

GPO Box 52

Melbourne VIC 3001

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer

sponsored subregister.

Place of Incorporation: Western Australia

<u>Dividend Policy:</u> See page 119 of the Prospectus

<u>Activities:</u> Exploration for copper in the Northern Territory

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