Rule 4.7B

Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001, 24/10/2005.

Name of entity		
RUBIK FINANCIAL LIMITED		
ABN	Quarter ended ("current quarter")	
51 071 707 232	Mar 2013	

Consolidated statement of cash flows

1.1 Receipts from customers 1.2 Payments for (a) staff costs		\$A'000
(b) advertising and marketing (c) research and development (d) leased assets (e) other working capital*	6,845	20,263
1.4 Interest and other items of a similar nature	(3,083) (41) (127) (11) (2,490) NIL	(9,038) (219) (477) (31) (6,514) NIL
received 1.5 Interest and other costs of finance paid 1.6 Income taxes (paid)/ received 1.7 Other (provide details if material) Net operating cash flows	32 (180) NIL NIL	139 (503) NIL NIL

^{*}Includes due diligence and acquisition payments of \$83k in Qtr 3 and \$472k year to date. Working capital movements quarter to quarter can be significant largely due to the timing of large customer receipts from monthly and quarterly invoicing

⁺ See chapter 19 for defined terms.

		Current quarter \$A'ooo	Year to date (9 months) \$A'ooo
1.8	Net operating cash flows (carried forward)	945	3,620
	Cash flows related to investing activities		
1.9	Payment for acquisition of:		
	(a) businesses (item 5)	NIL	(25,177)
	(b) equity investments	NIL	NIL
	(c) intellectual property	(248)	(248)
	(d) physical non-current assets	(93)	(572)
	(e) other non-current assets	NIL	NIL
1.10	Proceeds from disposal/redemption of:		
	(a) businesses (item 5) **	50	50
	(b) equity investments	NIL	NIL
	(c) intellectual property	NIL	NIL
	(d) physical non-current assets	NIL	NIL
	(e) interest-bearing securities	NIL	NIL
1.11	Loans to other entities	NIL	NIL
1.12	Loans repaid by other entities	NIL	NIL
1.13	Other (collection of receivables purchased from acquisition)	NIL	NIL
	Net investing cash flows	(291)	(25,947)
1.14	Total operating and investing cash flows	654	(22,327)
	Cash flows related to financing activities		
1.15 1.16	Proceeds from issues of shares, options, etc. Proceeds from sale of forfeited shares	2,990 NIL	2,990 NIL
	Proceeds from borrowings	NIL NIL	11,148
1.17 1.18	Repayment of borrowings	(500)	(1.000)
1.19	Dividends paid	NIL	NIL
1.19	Buy-back of shares	NIL	NIL
	Net financing cash flows **	2,490	13,138
	rect manering cush no ws	2,490	25,1250
	Net increase (decrease) in cash held	3,144	(9,189)
1.21 1.22	Cash at beginning of quarter/year to date Exchange rate adjustments to item 1.20	3,844	16,177
1.23	Cash at end of quarter/year to date	6,988	6,988

In addition to cash the company held listed and unlisted equity investments at a total carrying value of \$658,000 at 31-3-13

 $^{^{**}}$ \$3m Bank Loan repayment will be made at the next bill roll date of 30 April, 2013

⁺ See chapter 19 for defined terms.

Payments to directors of the entity and associates of the directors Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	82
1.25	Aggregate amount of loans to the parties included in item 1.11	NIL
1.26	Explanation necessary for an understanding of the transactions	
	Directors fee and directors super for the period Jan to Mar 2013	
No.	on-cash financing and investing activities Details of financing and investing transactions which have had consolidated assets and liabilities but did not involve cash flows	a material effect on
2.2	Details of outlays made by other entities to establish or increase their which the reporting entity has an interest	share in businesses in
	, Q J	

Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 107 paragraph 12.2).

		Amount available \$A'ooo	Amount used \$A'ooo
3.1	Loan facilities	11,600	10,923*
3.2	Credit standby arrangements	NIL	NIL

^{*}Amount of loan outstanding is \$10.170m as of 31 Mar 2013. In addition \$753k drawdown in Qtr 1 relating to a bank guarantee and a performance bond.

⁺ See chapter 19 for defined terms.

Reconciliation of cash

show	nciliation of cash at the end of the quarter (as in in the consolidated statement of cash flows) e related items in the accounts is as follows.	Current quarter \$A'ooo	Previous quarter \$A'ooo
4.1	Cash on hand and at bank	6,988	3,844
4.2	Deposits at call	NIL	NIL
4.3	Bank overdraft	NIL	NIL
4.4	Other	NIL	NIL
***	Total: cash at end of quarter (item 1.23)	6,988	3,844

Acquisitions and disposals of business entities

			Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1	Name of entity			
5.2	Place incorporation registration	of or		
5.3	Consideration for acquisition disposal	or		
5.4	Total net assets			
5.5	Nature of business			

Compliance statement

This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.

Date: 26/04/2013

2 This statement does give a true and fair view of the matters disclosed.

Sign here:

Chief Financial Officer

Print name: Paula Kensington

⁺ See chapter 19 for defined terms.