

17 APRIL 2013

DRP SHORTFALL PLACEMENT FACILITY

Ausdrill Limited (ASX: ASL) refers to the proposed DRP Shortfall Placement Facility outlined in its Half Yearly Report and Accounts released to ASX on 26 February 2013. Ausdrill confirms that the Facility will not operate in respect of the dividend announced on 26 February 2013 and, accordingly, no shares will be issued by Ausdrill pursuant to that Facility for the interim 2013 dividend.

The Ausdrill Limited Dividend Reinvestment Plan (**Plan**) will continue to operate as announced on 26 February 2013.

Domenic Santini
Company Secretary
AUSDRILL LIMITED

About Ausdrill

Ausdrill (ASX: ASL) is a diversified mining services company. Since its formation in Kalgoorlie in 1987, Ausdrill has grown significantly and now has operations across Australia, Africa and the United Kingdom. Ausdrill is a leader in providing services in contract mining, grade control, drill & blast, exploration, mineral analysis, procurement & logistics and manufacturing. The Ausdrill Group employs over 6,000 staff worldwide.

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