

MEDIA RELEASE 15 April 2013

BLOSSOMVALE TAKEOVER OFFER

PERTH, Western Australia: Neptune Marine Services Limited (ASX: NMS, **Neptune** or the **Company**) following the closure of the Blossomvale Investments Pte Ltd takeover offer and bid on 5 April 2013 and in accordance with ASX Listing Rule 3.4.2 please find attached;

- Top 20 Shareholders
- Distribution of shares

- ENDS -

About Neptune Marine Services Limited

Neptune is a leading provider of services and integrated engineered solutions to the international oil and gas, marine and renewable energy industries. Its services include asset integrity, commercial diving, geophysical and geotechnical survey, manufacturing, testing and assembly, wet welding (including NEPSYS®), pipeline stabilisation and protection, remotely operated vehicles, subsea and pipeline engineering, surface and subsea positioning, and topside inspection, repair and maintenance.

Further information:

Peter Wallace Gabriel Chiappini
Chairman Company Secretary

Neptune Marine Services Ltd Neptune Marine Services Ltd

Tel: +61 8 9424 1111 Tel: +61 8 9424 1111



ASX Listing Rule 3.4.2

NEPTUNE MARINE SERVICES LIMITED

ORDINARY FULLY PAID SHARES as of 12 Apr 2013

Rank	Name	Shares	% of Shares
1.	BLOSSOMVALE INVESTMENTS PTE LTD <blossomvale a="" c="" go="" nms=""></blossomvale>	1,249,704,138	67.57
2.	BLOSSOMVALE INVESTMENTS PTE LTD	355,798,115	19.24
3.	UBS NOMINEES PTY LTD <tp00014 15="" a="" c=""></tp00014>	50,338,000	2.72
4.	JAMES HOWARD NIGEL SMALLEY	20,000,000	1.08
5.	MR DAVID COLIN HUSBAND + MS NINA DONS LANDSNES	14,354,662	0.78
6.	BARRY ALBERT LILLY + BURNICE JUNE LILLY	5,000,000	0.27
7.	MR GARY LESTER HANIKERI	4,450,000	0.24
8.	MERRILL LYNCH AUSTRALIA NOMINEES	4,000,000	0.22
9.	LYNETTE SUSAN PRESTON	3,832,218	0.21
10.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	2,725,220	0.15
11.	MRS LEANNE BLAKE + MR TREVOR ROY BLAKE < BLAKEFT SUPER FUND A/C>	2,084,908	0.11
12.	MR ROBERT LEASK DELANEY + MISS JENNIFER JANE SALMON <rl a="" c="" delaney="" fund="" super=""></rl>	2,010,000	0.11
13.	J MCCARTHY & CO PTY LTD	1,702,000	0.09
14.	DAVID CHRISTOPHER PEACH + SUSAN FIONA PEACH	1,700,000	0.09
15.	WUUDEE AUSTRALIA PTY LIMITED	1,530,000	0.08
16.	MISS TERESA HARDY	1,500,000	0.08
17.	NOEL KENNEDY SMITH	1,500,000	0.08
18.	BUZPASS PTY LTD	1,455,000	0.08
19.	MR BERNARD MELVILLE KENT <est a="" c="" jean="" kent="" moira=""></est>	1,248,600	0.07
20.	ABN AMRO CLEARING SYDNEY NOMINEES PTY LTD <custodian a="" c=""></custodian>	1,226,427	0.07
Totals: Top 20 holders of ORDINARY FULLY PAID SHARES (TOTAL)		1,726,159,288	93.33
Total Remaining Holders Balance		123,346,220	6.67



ASX Listing Rule 3.4.2

Distribution Report 12 April 2013

NEPTUNE MARINE SERVICES LIMITED

ORDINARY FULLY PAID SHARES

Composition : ORD

Range of Shares Snapshot

Range	Total holders	Shares	% of Issued Capital
1 - 1,000	933	336,619	0.02
1,001 - 5,000	877	2,593,754	0.14
5,001 - 10,000	543	4,397,637	0.24
10,001 - 100,000	1,094	38,840,142	2.10
100,001 - 9,999,999,999	285	1,803,337,356	97.50
Rounding			0.00
Total	3,732	1,849,505,508	100.00