



ASX Announcement

9 April 2013

EXPIRY OF LISTED OPTIONS

Ausgold Limited (“the Company”) (ASX : AUC) wishes to advise that the Company’s listed options expired on 31 March 2013. The total number of options which remained unexercised and have now lapsed is 71,530,575 options.

Following the expiry of the listed options, the Company’s capital structure is as follows:

Listed Shares

153,902,750 fully paid ordinary shares

Unlisted Options

| | |
|-----------|--------------------------------------|
| 200,000 | ex \$0.20, expiring 31 December 2014 |
| 250,000 | ex \$0.25 expiring 31 December 2014 |
| 500,000 | ex \$1.45, expiring 1 July 2015 |
| 500,000 | ex \$1.38, expiring 6 December 2015 |
| 1,000,000 | ex \$1.72, expiring 6 December 2014 |
| 500,000 | ex \$1.38, expiring 19 December 2014 |
| 3,500,000 | ex \$1.57, expiring 27 February 2016 |
| 1,950,000 | ex \$0.45, expiring 2 October 2015 |

ENDS

For further information, shareholders and media please contact:

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