Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial shareholder

| To Company Name/Sch | neme NRW HOLDINGS LIMITED |
|--------------------------|---|
| ACN | 118 300 217 |
| 1. Details of substan | atial holder (1) |
| Name | The Goldman Sachs Group, Inc. ("GSGI") on behalf of itself and its subsidiaries ("Goldman Sachs Group") including its significant subsidiaries listed in Annexure A ("Significant Subsidiaries") and Goldman Sachs Holdings ANZ Pty Limited and its subsidiaries ("Goldman Sachs Australia Group"). |
| ACN/ARSN (if applicable) | Not applicable |
| The holder became a | 4 April 2013 |

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities | Number of securities | Persons' votes | Voting power |
|----------------------------|----------------------|----------------|--------------|
| Ordinary Fully Paid Shares | 14,045,514 | 14,045,514 | 5.04% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest | Class and numb | per of securities |
|---|--|----------------|----------------------------|
| The Goldman Sachs Group Inc ("GSGI") | GSGI has a relevant interest in these ordinary fully paid shares by virtue of section 608(3) of the Corporations Act 2001. | 14,045,514 | Ordinary Fully Paid Shares |
| Goldman Sachs & Co ("GSCO") | Holder of shares subject to an obligation to return under a securities lending agreement (see Annexure B). | 5,856,696 | Ordinary Fully Paid Shares |
| | | | |
| Goldman Sachs International ("GSI") | GSI beneficially owns ordinary fully paid shares. | 83,405 | Ordinary Fully Paid Shares |
| GSI | Holder of shares subject to an obligation to return under a securities lending arrangement with GSCO. | 5,799,446 | Ordinary Fully Paid Shares |
| Goldman Sachs Financial Markets Pty Ltd ("GAUS") | GAUS beneficially owns ordinary fully paid shares. | 247,063 | Ordinary Fully Paid Shares |
| GAUS | Holder of shares subject to an obligation to return under a securities lending arrangement with GSI. | 6,347 | Ordinary Fully Paid Shares |

| Goldman Sachs Asset Management L.P. ("GSAMLP") | GSAMLP has a relevant interest in 298,717 ordinary fully paid shares in its capacity as investment manager for a range of client portfolios. | 298,717 | Ordinary Fully Paid Shares |
|--|--|-----------|----------------------------|
| Goldman Sachs Asset Management Australia Pty Ltd ("GSAMA") | GSAMA has a relevant interest in 4,969,821 ordinary fully paid shares in its capacity as investment manager for a range of client portfolios. | 4,969,821 | Ordinary Fully Paid Shares |
| Goldman Sachs Australia Managed Funds Limited ("GSAMF") | GSAMF has a relevant interest in 2,422,112 ordinary fully paid shares in its capacity as responsible entity for the range of Goldman Sachs Australia Managed Funds. | 2,422,112 | Ordinary Fully Paid Shares |
| GSAMA | GSAMA has a relevant interest in 2,422,112 ordinary fully paid shares in its capacity as investment manager for the range of GSAMF. | 2,422,112 | Ordinary Fully Paid Shares |
| Goldman Sachs Australia Pty Ltd ("GSA") | GSA obtained a relevant interest in 167,700 ordinary fully paid shares, pursuant to section 608(8) of the Corporations Act 2001 (Cth), when it entered into a sale agreement with certain clients. | 167,700 | Ordinary Fully Paid Shares |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Class a | nd number of securities |
|-----------------------------|---|--|-----------|----------------------------|
| GSI | HSBC Custody Nominees Australia Limited | GSI | 83,405 | Ordinary Fully Paid Shares |
| GAUS | HSBC Custody Nominees Australia Limited | GAUS | 247,063 | Ordinary Fully Paid Shares |
| GSAMLP | Bank of New York Mellon | Various clients | 298,717 | Ordinary Fully Paid Shares |
| GSAMA | BNP Paribas, JP Morgan Chase Bank Sydney, Invia Custodian Pty Ltd | Various clients | 4,969,821 | Ordinary Fully Paid Shares |
| GSAMF GSAMA | RBC Dexia Investor Services Australia Pty Limited | GSAMF as the responsible entity for the range of Goldman Sachs Australia Managed Funds | 2,422,112 | Ordinary Fully Paid Shares |
| GSCO | HSBC Custody Nominees Australia Limited | GSCO | 5,856,696 | Ordinary Fully Paid Shares |
| GSA | GSA | GSA | 167,700 | Ordinary Fully Paid Shares |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of Relevant Interest | Date of Acquisition | Number of Securities | Total Consideration |
|-----------------------------|---------------------|----------------------|---------------------|
| GSI | 12/5/2012 | 94,564 | 120,096 |
| GSI | 12/6/2012 | 17,286 | 21,841 |
| GSI | 12/7/2012 | 45,104 | 59,343 |
| GSI | 12/10/2012 | 97,788 | 131,799 |
| GSI | 12/11/2012 | 73,193 | 104,790 |
| GSI | 12/12/2012 | 27,970 | 40,501 |
| GSI | 12/13/2012 | 35,260 | 50,609 |
| GSI | 12/14/2012 | 25,357 | 36,519 |
| GSAMA | 12/14/2012 | 178 | 257 |
| GSI | 12/17/2012 | 7,801 | 12,248 |
| GSI | 12/18/2012 | 10,588 | 17,299 |
| GSI | 12/19/2012 | 70,366 | 121,846 |
| GSAMA | 12/19/2012 | 804 | 1,405 |

| GSI | 12/20/2012 | 32,960 | 56,500 |
|-------|------------|---------|---------|
| GAUS | 12/20/2012 | 22,671 | 39,448 |
| GSI | 12/21/2012 | 23,588 | 40,333 |
| GSAMA | 12/24/2012 | 870 | 1,496 |
| GSI | 12/27/2012 | 13,250 | 23,441 |
| GSAMF | 12/27/2012 | 40,781 | 72,509 |
| GSAMA | 12/27/2012 | 11,430 | 20,323 |
| GSAMA | 12/27/2012 | 28,723 | 51,069 |
| GSAMA | 12/27/2012 | 24,282 | 43,173 |
| GSI | 12/28/2012 | 22,111 | 40,843 |
| GSAMF | 12/28/2012 | 72,822 | 134,357 |
| GSAMA | 12/28/2012 | 20,409 | 37,655 |
| GSAMA | 12/28/2012 | 51,291 | 94,632 |
| GSI | 12/31/2012 | 31,708 | 59,567 |
| GSAMF | 12/31/2012 | 201,553 | 377,307 |
| GSAMA | 12/31/2012 | 56,488 | 105,746 |
| GSAMA | 12/31/2012 | 141,959 | 265,747 |
| GSI | 1/2/2013 | 34,905 | 68,082 |
| GSAMF | 1/2/2013 | 204,342 | 401,123 |
| GSAMA | 1/2/2013 | 57,269 | 112,419 |
| GSAMA | 1/2/2013 | 143,924 | 282,523 |
| GSAMA | 1/2/2013 | 203,093 | 398,672 |
| GSI | 1/3/2013 | 16,160 | 33,088 |
| GSAMF | 1/4/2013 | 205,629 | 409,819 |
| GSAMA | 1/4/2013 | 57,630 | 114,857 |
| GSAMA | 1/4/2013 | 144,830 | 288,646 |
| GSAMA | 1/4/2013 | 204,371 | 407,311 |
| GSI | 1/7/2013 | 37,722 | 73,735 |
| GSI | 1/8/2013 | 45,480 | 84,429 |
| GAUS | 1/8/2013 | 80,494 | 148,914 |
| GSI | 1/9/2013 | 16,699 | 31,463 |
| GSI | 1/10/2013 | 9,265 | 17,041 |
| GSI | 1/11/2013 | 19,627 | 36,265 |
| GSI | 1/14/2013 | 12,242 | 23,173 |
| GAUS | 1/14/2013 | 159,785 | 295,602 |
| GSI | 1/15/2013 | 11,588 | 21,393 |
| GSI | 1/16/2013 | 21,673 | 40,377 |
| GSAMA | 1/16/2013 | 1,028 | 1,922 |
| GSI | 1/17/2013 | 8,575 | 15,799 |
| GSCO | 1/17/2013 | 40,000 | N/A |
| GSI | 1/18/2013 | 22,997 | 42,910 |
| GSI | 1/21/2013 | 27,806 | 52,993 |
| GSI | 1/22/2013 | 26,867 | 52,025 |
| GSCO | 1/22/2013 | 330,000 | N/A |
| GSI | 1/23/2013 | 51,618 | 98,121 |

| GSI | 1/24/2013 | 6,345 | 12,043 |
|-------|-----------|---------|---------|
| GSI | 1/25/2013 | 7,713 | 14,649 |
| GSAMF | 1/25/2013 | 136,671 | 262,408 |
| GSAMA | 1/25/2013 | 40,225 | 77,232 |
| GSAMA | 1/25/2013 | 101,051 | 194,018 |
| GSAMA | 1/25/2013 | 85,429 | 164,024 |
| GSCO | 1/28/2013 | 439,324 | N/A |
| GSI | 1/29/2013 | 29,275 | 57,262 |
| GSAMF | 1/29/2013 | 64,102 | 125,512 |
| GSAMA | 1/29/2013 | 18,866 | 36,940 |
| GSAMA | 1/29/2013 | 47,395 | 92,799 |
| GSAMA | 1/29/2013 | 40,068 | 78,453 |
| GSI | 1/30/2013 | 6,606 | 12,890 |
| GSCO | 1/30/2013 | 319,940 | N/A |
| GSI | 1/31/2013 | 30,705 | 57,833 |
| GSCO | 1/31/2013 | 500,000 | N/A |
| GSAMF | 1/31/2013 | 102,112 | 192,481 |
| GSAMA | 1/31/2013 | 30,054 | 56,652 |
| GSAMA | 1/31/2013 | 75,498 | 142,314 |
| GSAMA | 1/31/2013 | 63,827 | 120,314 |
| GSI | 2/1/2013 | 20,084 | 37,838 |
| GSCO | 2/1/2013 | 500,000 | N/A |
| GSAMF | 2/1/2013 | 175,622 | 331,047 |
| GSAMA | 2/1/2013 | 51,689 | 97,434 |
| GSAMA | 2/1/2013 | 129,851 | 244,769 |
| GSAMA | 2/1/2013 | 109,777 | 206,930 |
| GSI | 2/4/2013 | 31,624 | 59,466 |
| GSCO | 2/4/2013 | 280,000 | N/A |
| GSI | 2/5/2013 | 12,732 | 23,389 |
| GSI | 2/6/2013 | 14,634 | 26,460 |
| GSI | 2/7/2013 | 20,399 | 35,968 |
| GSI | 2/8/2013 | 51,163 | 91,699 |
| GSI | 2/11/2013 | 62,804 | 115,321 |
| GSI | 2/12/2013 | 88,085 | 172,162 |
| GSAMF | 2/12/2013 | 186,407 | 363,121 |
| GSAMA | 2/12/2013 | 55,613 | 108,334 |
| GSAMA | 2/12/2013 | 139,726 | 272,186 |
| GSAMA | 2/12/2013 | 118,254 | 230,359 |
| GSI | 2/13/2013 | 66,292 | 135,852 |
| GSAMA | 2/13/2013 | 1,557 | 3,184 |
| GSAMF | 2/13/2013 | 89,324 | 181,774 |
| GSAMA | 2/13/2013 | 26,649 | 54,231 |
| GSAMA | 2/13/2013 | 66,955 | 136,253 |
| GSAMA | 2/13/2013 | 56,665 | 115,313 |
| GSI | 2/14/2013 | 25,447 | 51,385 |

| GSCO | 2/14/2013 | 400,505 | N/A |
|-------|-----------|---------|-----------|
| GSI | 2/15/2013 | 14,520 | 29,370 |
| GSI | 2/18/2013 | 31,215 | 63,613 |
| GSI | 2/19/2013 | 7,844 | 15,629 |
| GSCO | 2/19/2013 | 507,258 | N/A |
| GSAMA | 2/19/2013 | 159 | 317 |
| GSI | 2/20/2013 | 20,215 | 38,168 |
| GSI | 2/21/2013 | 48,075 | 91,573 |
| GSCO | 2/21/2013 | 540,669 | N/A |
| GSI | 2/22/2013 | 78,787 | 157,574 |
| GSI | 2/25/2013 | 79,033 | 173,896 |
| GSCO | 2/25/2013 | 50,000 | N/A |
| GSI | 2/26/2013 | 46,711 | 99,158 |
| GSCO | 2/26/2013 | 199,000 | N/A |
| GSCO | 2/26/2013 | 400,000 | N/A |
| GSCO | 2/26/2013 | 450,000 | N/A |
| GSI | 2/27/2013 | 32,861 | 67,556 |
| GSI | 2/28/2013 | 46,027 | 95,138 |
| GSI | 3/1/2013 | 7,804 | 16,154 |
| GSCO | 3/1/2013 | 200,000 | N/A |
| GSI | 3/4/2013 | 45,276 | 94,183 |
| GSCO | 3/4/2013 | 25,000 | N/A |
| GSI | 3/5/2013 | 15,384 | 30,999 |
| GSI | 3/6/2013 | 8,000 | 16,480 |
| GSI | 3/7/2013 | 11,706 | 23,685 |
| GSCO | 3/7/2013 | 200,000 | N/A |
| GSCO | 3/7/2013 | 475,000 | N/A |
| GSI | 3/8/2013 | 17,819 | 36,026 |
| GSI | 3/11/2013 | 8,887 | 17,749 |
| GSI | 3/12/2013 | 22,300 | 43,650 |
| GSI | 3/13/2013 | 7,667 | 14,825 |
| GSI | 3/14/2013 | 16,668 | 30,566 |
| GSI | 3/15/2013 | 13,467 | 25,473 |
| GSI | 3/18/2013 | 3,200 | 5,904 |
| GAUS | 3/18/2013 | 11,349 | 21,116 |
| GAUS | 3/18/2013 | 83,759 | 154,954 |
| GSI | 3/19/2013 | 6,349 | 11,777 |
| GSI | 3/20/2013 | 17,143 | 29,438 |
| GSIL | 3/20/2013 | 400,000 | 689,709 |
| GSI | 3/21/2013 | 22,725 | 38,655 |
| GAUS | 3/21/2013 | 55,581 | 105,882 |
| GSI | 3/22/2013 | 51,443 | 84,439 |
| GSI | 3/25/2013 | 75,381 | 122,969 |
| GSAMA | 3/25/2013 | 638,839 | 1,047,696 |
| GSI | 3/26/2013 | 15,059 | 24,896 |

| GSI | 3/27/2013 | 51,141 | 86,674 |
|-------|-----------|--------|---------|
| GAUS | 3/27/2013 | 24,182 | 40,626 |
| GSI | 3/28/2013 | 27,486 | 45,316 |
| GAUS | 3/28/2013 | 5,687 | 9,384 |
| GSI | 4/2/2013 | 29,088 | 45,764 |
| GSI | 4/3/2013 | 68,866 | 104,180 |
| GSAMA | 4/3/2013 | 157 | 237 |
| GSI | 4/4/2013 | 44,667 | 64,271 |
| GSA | 4/4/2013 | 1,245 | 1,762 |
| GSA | 4/4/2013 | 3,371 | 4,888 |
| GSA | 4/4/2013 | 3,707 | 5,245 |
| GSA | 4/4/2013 | 1,062 | 1,508 |
| GSA | 4/4/2013 | 1,471 | 2,148 |
| GSA | 4/4/2013 | 3,371 | 4,905 |
| GSA | 4/4/2013 | 3,377 | 4,897 |
| GSA | 4/4/2013 | 592 | 838 |
| GSA | 4/4/2013 | 3,844 | 5,458 |
| GSA | 4/4/2013 | 1,745 | 2,469 |
| GSA | 4/4/2013 | 2,187 | 3,182 |
| GSA | 4/4/2013 | 3,363 | 4,876 |
| GSA | 4/4/2013 | 1,600 | 2,264 |
| GSA | 4/4/2013 | 1,778 | 2,596 |
| GSA | 4/4/2013 | 887 | 1,255 |
| GSA | 4/4/2013 | 3,460 | 5,034 |
| GSA | 4/4/2013 | 3,626 | 5,149 |
| GSA | 4/4/2013 | 3,824 | 5,449 |
| GSA | 4/4/2013 | 3,756 | 5,315 |
| GSA | 4/4/2013 | 3,464 | 5,040 |
| GSA | 4/4/2013 | 3,870 | 5,495 |
| GSA | 4/4/2013 | 4,239 | 6,274 |
| GSA | 4/4/2013 | 3,280 | 4,789 |
| GSA | 4/4/2013 | 3,435 | 4,998 |
| GSA | 4/4/2013 | 3,900 | 5,538 |
| GSA | 4/4/2013 | 3,869 | 5,494 |
| GSA | 4/4/2013 | 3,724 | 5,288 |
| GSA | 4/4/2013 | 215 | 304 |
| GSA | 4/4/2013 | 20,751 | 29,466 |
| GSA | 4/4/2013 | 1,368 | 2,004 |
| GSA | 4/4/2013 | 2,735 | 3,884 |
| GSA | 4/4/2013 | 1,273 | 1,801 |
| GSA | 4/4/2013 | 939 | 1,338 |
| GSA | 4/4/2013 | 3,489 | 5,076 |
| GSA | 4/4/2013 | 2,679 | 3,818 |
| GSA | 4/4/2013 | 1,500 | 2,123 |
| GSA | 4/4/2013 | 3,365 | 4,896 |

| GSA | 4/4/2013 | 3,398 | 4,893 |
|-----|----------|-------|-------|
| GSA | 4/4/2013 | 2,500 | 3,538 |
| GSA | 4/4/2013 | 3,278 | 4,753 |
| GSA | 4/4/2013 | 3,304 | 4,791 |
| GSA | 4/4/2013 | 1,832 | 2,684 |
| GSA | 4/4/2013 | 5,260 | 7,469 |
| GSA | 4/4/2013 | 3,741 | 5,312 |
| GSA | 4/4/2013 | 3,718 | 5,280 |
| GSA | 4/4/2013 | 3,943 | 5,599 |
| GSA | 4/4/2013 | 3,721 | 5,284 |
| GSA | 4/4/2013 | 3,297 | 4,814 |
| GSA | 4/4/2013 | 1,106 | 1,609 |
| GSA | 4/4/2013 | 4,255 | 6,159 |
| GSA | 4/4/2013 | 3,476 | 5,058 |
| GSA | 4/4/2013 | 4,293 | 6,225 |
| GSA | 4/4/2013 | 217 | 308 |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN (if applicable) | Nature of association |
|------------------------------|-----------------------|
| N/A | N/A |

7. Addresses The addresses of persons named in this form are as follows:

| Name | Address |
|---|---|
| GSGI | Corporation Trust Center, 1209 Orange Street, Wilmington DE 19801, U.S.A. |
| GSI | Peterborough Court, 133 Fleet Street, London EC4A 2BB, United Kingdom |
| GAUS | Level 17, 101 Collins Street, Melbourne, Victoria 3000 |
| GSAMLP | 32 Old Slip, New York, New York, 10005 U.S.A |
| Goldman Sachs Australia Group | All care of Level 17, 101 Collins Street, Melbourne Victoria 3000 |
| GSCO | 85 Broad Street, New York, NY 10004, U.S.A |
| HSBC Custody Nominees Australia Limited | GPO Box 5302, Sydney NSW 2001 |
| Bank of New York Mellon | One Wall Street, New York, NY 10286 |
| BNP Paribas | Level 6 Castlereagh Street Sydney 2000 |
| JP Morgan Chase Bank Sydney | Level 35, AAP Centre, 259 George Street, NSW 2000 |
| Invia Custodian Pty Ltd | Level 15, 101 Collins Street, Melbourne, Victoria 3000 |
| RBC Dexia Investor Services Australia Pty Limited | 2 Park Street, Level 17, Sydney, NSW, Australia 2000 |

Signature

Print name Michael Co

Capacity

Authorised Person

Michael Corwin (signing under power of attorney in accordance with section 52 of the

Corporations Act)

Sign here

Date

8 April 2013

Annexure A

Significant Subsidiaries of The Goldman Sachs Group, Inc.

The following are significant subsidiaries of The Goldman Sachs Group, Inc. as of December 31, 2011 and the states or jurisdictions in which they are organized. Indentation indicates the principal parent of each subsidiary. The Goldman Sachs Group, Inc. owns, directly or indirectly, at least 99% of the voting securities of substantially all of the subsidiaries included below. The names of particular subsidiaries have been omitted because, considered in the aggregate as a single subsidiary, they would not constitute, as of the end of the year covered by this report, a "significant subsidiary" as that term is defined in Rule 1-02(w) of Regulation S-X under the Securities Exchange Act of 1934.

| Name | State or Jurisdiction of Organization of Entity |
|---|--|
| The Goldman Sachs Group, Inc. | Delaware |
| Goldman, Sachs & Co. | New York |
| Goldman Sachs (UK) L.L.C. | Delaware |
| Goldman Sachs Group Holdings (U.K.) | United Kingdom |
| Goldman Sachs International Bank | United Kingdom |
| Goldman Sachs Holdings (U.K.) | United Kingdom |
| Goldman Sachs International | United Kingdom |
| Goldman Sachs Asset Management International | United Kingdom |
| Shire UK Limited | United Kingdom |
| KPL Finance Limited | Cayman Islands |
| GS Financial Services L.P. (Del) | Delaware |
| JLQ LLC | Cayman Islands |
| Jupiter Investment Co., Ltd. | Japan |
| Goldman Sachs Global Holdings L.L.C. | Delaware |
| GS Asian Venture (Delaware) L.L.C. | Delaware |
| Triumph II Investments (Ireland) Limited | Ireland |
| GS Diversified Funding LLC | Delaware |
| Panda Investments Ltd GS (Asia) L.P. | Mauritius Delaware |
| GS (ASIa) L.P. Goldman Sachs (Japan) Ltd. | British Virgin Islands |
| Goldman Sachs Japan Co., Ltd. | Japan |
| J. Aron Holdings, L.P. | Delaware |
| J. Aron & Company | New York |
| Horizon Fundo De Investimento Multimercado Credito Privado - Investimento No Exterior | Brazil |
| Goldman Sachs Asset Management, L.P. | Delaware |
| Goldman Sachs Hedge Fund Strategies LLC | Delaware |
| Goldman Sachs (Cayman) Holding Company | Cayman Islands |
| Goldman Sachs (Cayman) Trust, Limited | Cayman Islands |
| Goldman Sachs (Asia) Corporate Holdings L.P. | Delaware |
| Goldman Sachs Holdings (Hong Kong) Limited | Hong Kong |
| Goldman Sachs (Asia) Finance | Mauritius |
| Goldman Sachs (Asia) LLC | Delaware |
| Goldman Sachs (Asia) Securities Limited | Hong Kong |
| Goldman Sachs Financial Markets, L.P. | Delaware |
| MTGLQ Investors, L.P. | Delaware |
| ELQ Investors, Ltd | United Kingdom |
| GS European Opportunities Fund B.V. | Netherlands |
| GS European Strategic Investment Group B.V. | Netherlands |
| Opal Resources LLC | Delaware |
| GS Mehetia LLC | Delaware |
| Mehetia Holdings Inc. | Delaware |
| GS Lending Partners Holdings LLC | Delaware Delaware |
| Goldman Sachs Lending Partners LLC Goldman Sachs Bank USA | New York |
| Goldman Sachs Mortgage Company | New York |
| GSCP (DEL) Inc. | Delaware |
| Goldman Sachs Credit Partners L.P. | Bermuda |
| GSTM LLC | Delaware |
| SLKILC | New York |
| Goldman Sachs Execution & Clearing, L.P. | New York |
| GS Financial Services II, LLC | Delaware |
| GS Funding Europe | United Kingdom |
| GS Funding Europe I Ltd. | Cayman Islands |
| | - |

| Name | State or Jurisdiction of Organization of Entity |
|--|--|
| GS Funding Europe II Ltd. | Cayman Islands |
| GS Investment Strategies, LLC | Delaware |
| GSEM (Del) Inc. | Delaware |
| GSEM (Del) Holdings, L.P. | Delaware |
| GSEM Bermuda Holdings, L.P. | Bermuda |
| GSEM (Del) LLC | Delaware |
| GS Equity Markets, L.P. | Bermuda |
| GSIP Holdco A LLC | Delaware |
| Special Situations Investing Group, Inc. | Delaware |
| GS Mortgage Derivatives, Inc. | Delaware |
| GS Direct, L.L.C. | Delaware |
| Commonwealth Annuity and Life Insurance Company | Massachusetts |
| First Allmerica Financial Life Insurance Company | Massachusetts |
| Goldman Sachs Specialty Lending Holdings, Inc. II | Delaware |
| Goldman Sachs Specialty Lending CLO-I, Ltd. | Cayman Islands |
| GS Power Holdings LLC | Delaware |
| Natural Resources Investments S.L. | Spain |
| Comercializadora Internacional Colombian Natural Resources I S.A.S. Mitsi Holdings LLC | Colombia Delaware |
| Metro International Trade Services LLC | Delaware |
| MLQ Investors, L.P. | Delaware |
| AR Holdings (Delaware) L.L.C. | Delaware |
| AR Holdings GK | Japan |
| GK Kagurazaka Holdings | Japan |
| GK Arisugawa Finance | Japan |
| K.K. Minato Saiken Kaishu | Japan |
| GS PIA Holdings GK | Japan |
| Crane Holdings Ltd. | Japan |
| Goldman Sachs Realty Japan Ltd. | Japan |
| Goldman Sachs Ireland Group Holdings LLC | Delaware |
| Goldman Sachs Ireland LLC | Delaware |
| Goldman Sachs Ireland Group Limited | Ireland |
| Goldman Sachs Ireland Holdings Limited | Ireland |
| Goldman Sachs Bank (Europe) plc | Ireland |
| Rothesay Life, L.L.C. | Delaware |
| Rothesay Life (Cayman) Limited | Cayman Islands |
| Rothesay Life Limited | United Kingdom |
| ELQ Holdings (Del) LLC | Delaware |
| ELQ Holdings (UK) Ltd | United Kingdom |
| ELQ Investors II Ltd | United Kingdom |
| Goldman Sachs Specialty Lending Holdings, Inc. | Delaware Australia |
| Goldman Sachs Holdings ANZ Pty Limited | Australia Australia |
| GS HLDGS ANZ II Pty Ltd | Australia Australia |
| Goldman Sachs Australia Group Holdings Pty Ltd Goldman Sachs Australia Pty Ltd | Australia Australia |
| Archon International Inc. | Delaware |
| Archon Group Deutschland GMBH | Germany |
| Goldman Sachs Private Equity Group Master Fund I, LLC | Delaware |
| and the country strong transfer of MIM I, the | Dounde |

THE GOLDMAN SACHS GROUP, INC AND ITS SUBSIDIARIES

Signature

Authorised Person print name Michael Corwin capacity

(signing under power of attorney in accordance with section 52 of the Corporations Act)

sign here

date

8 April 2013

Annexure B

This is Annexure B referred to in the Form 603: Notice of Initial Substantial Holder issued by The Goldman Sachs Group, Inc. and its subsidiaries.

The following is description of the Stock Loan Agreement referenced in the accompanying Form 603:

| Type of agreement | The Master Securities Lending Agreement |
|-------------------------------|---|
| Parties to agreement | Goldman Sachs & Co.; The Chase Manhattan Bank, N.A. |
| Transfer date | February 14, 2013 |
| | February 19, 2013 |
| | February 21, 2013 |
| | February 25, 2013 |
| | February 26, 2013 |
| Holder of voting rights | Securities Borrower, Goldman Sachs & Co |
| Are there any restrictions | No |
| on voting rights? Yes/no | |
| If yes, detail | |
| Scheduled return date (if | N/A |
| any) | |
| Does the borrower have | Yes, the borrower may return borrowed securities upon giving |
| the right to return early? | notice |
| Yes/no | |
| If yes, detail | |
| Does the lender have the | Yes, the lender may recall lent securities upon giving notice |
| right to recall early? | |
| Yes/no | |
| If yes, detail | |
| Will the securities be | Yes |
| returned on settlement? | |
| Yes/no | |
| If yes, detail any exceptions | |

| Type of agreement | The Master Securities Lending Agreement |
|----------------------------|---|
| Parties to agreement | Goldman Sachs & Co.; The Northern Trust Company |
| Transfer date | January 30, 2013 |
| | January 31, 2013 |
| | March 1, 2013 |
| | March 4, 2013 |
| | March 7, 2013 |
| Holder of voting rights | Securities Borrower, Goldman Sachs & Co |
| Are there any restrictions | No |
| on voting rights? Yes/no | |
| If yes, detail | |
| Scheduled return date (if | N/A |
| any) | |
| Does the borrower have | Yes, the borrower may return borrowed securities upon giving |
| the right to return early? | notice |
| Yes/no | |
| If yes, detail | |
| Does the lender have the | Yes, the lender may recall lent securities upon giving notice |
| right to recall early? | |

| Yes/no | |
|-------------------------------|-----|
| If yes, detail | |
| Will the securities be | Yes |
| returned on settlement? | |
| Yes/no | |
| If yes, detail any exceptions | |

| Type of agreement | The Master Securities Lending Agreement |
|-------------------------------|---|
| Parties to agreement | Goldman Sachs & Co.; Blackrock Institutional Trust Company, |
| | N.A. |
| Transfer date | February 4, 2013 |
| Holder of voting rights | Securities Borrower, Goldman Sachs & Co |
| Are there any restrictions | No |
| on voting rights? Yes/no | |
| If yes, detail | |
| Scheduled return date (if | N/A |
| any) | |
| Does the borrower have | Yes, the borrower may return borrowed securities upon giving |
| the right to return early? | notice |
| Yes/no | |
| If yes, detail | |
| Does the lender have the | Yes, the lender may recall lent securities upon giving notice |
| right to recall early? | |
| Yes/no | |
| If yes, detail | |
| Will the securities be | Yes |
| returned on settlement? | |
| Yes/no | |
| If yes, detail any exceptions | |

| Type of agreement | The Master Securities Lending Agreement |
|----------------------------|---|
| Parties to agreement | Goldman Sachs & Co.; The Bank of New York |
| Transfer date | January 17, 2013 |
| Holder of voting rights | Securities Borrower, Goldman Sachs & Co |
| Are there any restrictions | No |
| on voting rights? Yes/no | |
| If yes, detail | |
| Scheduled return date (if | N/A |
| any) | |
| Does the borrower have | Yes, the borrower may return borrowed securities upon giving |
| the right to return early? | notice |
| Yes/no | |
| If yes, detail | |
| Does the lender have the | Yes, the lender may recall lent securities upon giving notice |
| right to recall early? | |
| Yes/no | |
| If yes, detail | |
| Will the securities be | Yes |

| returr | ned on settlement? |
|---------|-------------------------|
| Yes/n | 0 |
| If yes, | , detail any exceptions |

| Type of agreement | The Master Securities Lending Agreement |
|-------------------------------|---|
| Parties to agreement | Goldman Sachs & Co.; State Street Bank and Trust Company |
| Transfer date | January 28, 2013 |
| | February 26, 2013 |
| | March 7, 2013 |
| Holder of voting rights | Securities Borrower, Goldman Sachs & Co |
| Are there any restrictions | No |
| on voting rights? Yes/no | INO |
| | |
| If yes, detail | N/A |
| Scheduled return date (if | N/A |
| any) | |
| Does the borrower have | Yes, the borrower may return borrowed securities upon giving |
| the right to return early? | notice |
| Yes/no | |
| If yes, detail | |
| Does the lender have the | Yes, the lender may recall lent securities upon giving notice |
| right to recall early? | |
| Yes/no | |
| If yes, detail | |
| Will the securities be | Yes |
| returned on settlement? | |
| Yes/no | |
| If yes, detail any exceptions | |

| Type of agreement | The Master Securities Lending Agreement |
|----------------------------|---|
| Parties to agreement | Goldman Sachs & Co.; Citibank, N.A. |
| Transfer date | January 22, 2013 |
| | February 1, 2013 |
| | February 26, 2013 |
| Holder of voting rights | Securities Borrower, Goldman Sachs & Co |
| Are there any restrictions | No |
| on voting rights? Yes/no | |
| If yes, detail | |
| Scheduled return date (if | N/A |
| any) | |
| Does the borrower have | Yes, the borrower may return borrowed securities upon giving |
| the right to return early? | notice |
| Yes/no | |
| If yes, detail | |
| Does the lender have the | Yes, the lender may recall lent securities upon giving notice |
| right to recall early? | |
| Yes/no | |
| If yes, detail | |
| Will the securities be | Yes |

| returned on settlement? |
|-------------------------------|
| Yes/no |
| If yes, detail any exceptions |

A copy of the agreements will be provided to NRW Holdings Limited or the Australian Securities and Investments Commission upon request.

Signature

print name Michael Corwin capacity Authorised Person

(signing under power of attorney in accordance with section 52 of

the Corporations Act)

sign here date 8 April 2013