### Form 605

Corporations Law Section 671B

## Notice of ceasing to be a substantial holder

To: Company Name/Scheme	Forge Group Limited			
ACN/ <del>ARS</del> N	065 464 226			
1. Details of substantial hold	er (1)			
Name	Bank of America Corpora	ation and its related bodies corporate	-	
ACN/ARSN (if applicable):			_	
The holder ceased to be a substantial shareholder on		2 April 2013		
The previous notice was given to the company on		2 April 2013		
The previous notice was dated		27 March 2013		

#### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Annexure A.					

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association		
N/A	N/A		

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London EC1A 1HQ, United Kingdom
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
MLEQ Nominees Pty Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia

#### **SIGNATURE**

Print Name: Roland Chan Capacity: Authorised signatory

Sign Here: Date: 4 April 2013

#### Аплехиге А

Date of change	Person whose relevant interest changed	Nature of change (4)		Class (6) of securites		Person's votes affected
28-Mar-13	Merrill Lynch (Australia) Futures Ltd	Sell	299,970	Ordinary	(50,000)	(50,000)
28-Mar-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(528,000)	(528,000)
2-Apr-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,020,473)	(1,020,473)
2-Apr-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,077,857)	(1,077,857)
2-Apr-13	Merrill Lynch International	Securities returned	N/A	Ordinary	(57,384)	
2-Apr-13	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,077,857	1,077,857
28-Mar-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(15,000)	
28-Mar-13	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	513,000	513,000
28-Mar-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(513,000)	(513,000)
28-Mar-13	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	528,000	528,000
28-Mar-13	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	15,000	15,000
2-Apr-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(52,923)	
2-Apr-13	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(274)	
2-Apr-13	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	1,077,857	1,077,857

# Appendix: Prescribed information

Type of agreement	Prime Brokerage Agreement / Global Master Securities Lending Agreement			
Parties to agreement	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Susquehanna Pacific Pty Ltd	Merrill Lynch International, Merrill Lynch International (Australia) Limited and Totus Alpha Management Pty Ltd as Trustee of Totus Alpha Fund	
Transfer date	For the period from 28 March 2013 to 2 April 2013.			
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.			
Are there any restrictions on voting rights?	No			
If yes, detail	N/A			
Scheduled return date (if any)	On recall of the securities loan by the securities lender.			
Does the borrower have the right to return early?	Yes			
If yes, detail	Securities borrower will have right to return assets at any time.			
Does the lender have the right to recall early?	Yes			
If yes, detail	Securities lender will have right to recall assets at any time.			
Will the securities be returned on settlement?	Yes			
If yes, detail any exceptions	N/A			