

#### **ASX RELEASE**

19 March 2013

# ALLOTMENT OF SHARES – SHARE PURCHASE PLAN OFFER AND SHARE PLACEMENT

Gunson Resources Limited (ASX: GUN) (**Company**) advises that subsequent to its announcement dated 14 March 2013, notifying the closure of the Share Purchase Plan Offer (**SPP Offer**), the applications have been reviewed and the Company has allotted 13,223,121 ordinary fully paid shares at an issue price of 6.5 cents per share, raising \$859,500.00.

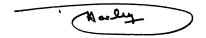
The SPP Offer shares were allotted today and the share statements will be mailed tomorrow.

The Company also advises that it has allotted today the 3,000,000 placement shares at 6.5 cents each (**Share Placement**), raising \$195,000, and the share statement will also be mailed tomorrow.

Attached is an Appendix 3B – Application for Quotation of Additional Securities in relation to the securities issued pursuant to the SPP Offer and Share Placement.

#### **Section 708A Statement**

For the purposes of section 708A of the Corporations Act 2001 (Cth) ("Act"), the Company has allotted the shares without disclosure to investors under Part 6D.2 of the Act, and provides this notice in accordance with section 708A(5)(e). Further, at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act. In addition, at the date of this notice there is no 'excluded information' (as defined by section 708A(7) of the Act), required to be disclosed by the Company.



## D N HARLEY MANAGING DIRECTOR

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Rule 2.7, 3.10.3, 3.10.4, 3.10.5

## Appendix 3B

# New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12

Name of entity

#### **GUNSON RESOURCES LIMITED**

ABN

32 090 603 642

We (the entity) give ASX the following information.

#### Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

1 +Class of +securities issued or to be issued

Ordinary fully paid shares.

- Number of \*securities issued or to be issued (if known) or maximum number which may be issued
- (i) 13,223,121 shares SPP.
- maximum (ii) 3,000,000 shares Placement.
- Principal terms of the \*securities (eg, if options, exercise price and expiry date; if partly paid \*securities, the amount outstanding and due dates for payment; if \*convertible securities, the conversion price and dates for conversion)

Ordinary fully paid shares.

<sup>+</sup> See chapter 19 for defined terms.

4	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Yes.
	If the additional securities do not rank equally, please state:  • the date from which they do  • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment	
5	Issue price or consideration	6.5 cents each to raise \$1,054,500.00
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	The capital raised will be used to fund completion of the Coburn Optimisation Study, referred to in the Company's ASX releases of 21 December 2012 and 11 January 2013, as well as further advance the commercial development of the Coburn Zircon Project.
ба	Is the entity an <sup>+</sup> eligible entity that has obtained security holder approval under rule 7.1A?	No.
	If Yes, complete sections 6b – 6h in relation to the *securities the subject of this Appendix 3B, and comply with section 6i	
6b	The date the security holder resolution under rule 7.1A was passed	N/A.
6c	Number of *securities issued without security holder approval under rule 7.1	N/A.
6d	Number of *securities issued with security holder approval under rule 7.1A	N/A.

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<sup>+</sup> See chapter 19 for defined terms.

6e	Number of *securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	N/A.	
6f	Number of securities issued under an exception in rule 7.2	N/A.	
		<u> </u>	
6g	If securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the issue date and both values. Include the source of the VWAP calculation.	N/A.	
6h	If securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	N/A.	
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	N/A.	
7	Dates of entering *securities into uncertificated holdings or despatch of certificates	19 March 2013.	
		Number	+Class
8	Number and +class of all +securities quoted on ASX ( <i>including</i> the securities in section 2 if applicable)	+ <u>16,223,121</u> 255,427,944	Ordinary fully paid shares.

<sup>+</sup> See chapter 19 for defined terms.

9 Number and \*class of all \*securities not quoted on ASX (*including* the securities in section 2 if applicable)

Number	+Class
250,000	Unlisted options exercisable on or before 23/12/13 at 12 cents per share.
4,000,000	Unlisted options exercisable on or before 30/11/14 at 27 cents per share.
1,600,000	Unlisted options exercisable on or before 22/06/15 at 29 cents per share.

Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)

Dividends not yet paid.

## Part 2 - Bonus issue or pro rata issue - N/A

11	Is security holder approval required?	
12	Is the issue renounceable or non-renounceable?	
13	Ratio in which the <sup>+</sup> securities will be offered	
14	<sup>+</sup> Class of <sup>+</sup> securities to which the offer relates	
15	<sup>+</sup> Record date to determine entitlements	
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	
17	Policy for deciding entitlements in relation to fractions	
18	Names of countries in which the entity has *security holders who will not be sent new issue documents	
	Note: Security holders must be told how their entitlements are to be dealt with.	
	Cross reference: rule 7.7.	

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<sup>+</sup> See chapter 19 for defined terms.

19	Closing date for receipt of acceptances or renunciations	
20	Names of any underwriters	
21	Amount of any underwriting fee or commission	
22	Name of a section to the form	Г
22	Names of any brokers to the issue	
23	Fee or commission payable to the broker to the issue	
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of *security	
	holders	
25	If the issue is contingent on *security holders' approval, the date of the meeting	
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	
28	Date rights trading will begin (if applicable)	
29	Date rights trading will end (if applicable)	
30	How do *security holders sell their entitlements <i>in full</i> through a broker?	
31	How do *security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	

<sup>+</sup> See chapter 19 for defined terms.

Appendix 3B New issue announcement			
32	How do *security holders dispose of their entitlements (except by sale through a broker)?		
33	<sup>+</sup> Despatch date		
	3 - Quotation of securities d only complete this section if you are applyed		
34	Type of securities (tick one)		

### Entities that have ticked box 34(a)

(b)

#### Additional securities forming a new class of securities

Securities described in Part 1

All other securities

Tick to docume	e you are providing the information or
35	If the *securities are *equity securities, the names of the 20 largest holders of the additional *securities, and the number and percentage of additional *securities held by those holders
36	If the *securities are *equity securities, a distribution schedule of the additional *securities setting out the number of holders in the categories 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over
37	A copy of any trust deed for the additional *securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

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<sup>+</sup> See chapter 19 for defined terms.

Entities that have ticked box 34(b)			
38	Number of securities for which +quotation is sought		
39	Class of *securities for which quotation is sought		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?		
	If the additional securities do not rank equally, please state:  • the date from which they do  • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment  • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment		
41	Reason for request for quotation now Example: In the case of restricted securities, end of restriction period		
	(if issued upon conversion of another security, clearly identify that other security)		
42	Number and <sup>+</sup> class of all <sup>+</sup> securities quoted on ASX ( <i>including</i> the securities in clause 38)	Number	<sup>+</sup> Class

<sup>+</sup> See chapter 19 for defined terms.

#### **Quotation agreement**

- <sup>+</sup>Quotation of our additional <sup>+</sup>securities is in ASX's absolute discretion. ASX may quote the <sup>+</sup>securities on any conditions it decides.
- We warrant the following to ASX.
  - The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
  - There is no reason why those +securities should not be granted +quotation.
  - An offer of the \*securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any \*securities to be quoted and that no-one has any right to return any \*securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the \*securities be quoted.
- If we are a trust, we warrant that no person has the right to return the 
  +securities to be quoted under section 1019B of the Corporations Act at the 
  time that we request that the +securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before <sup>+</sup>quotation of the <sup>+</sup>securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: Date: 19 March 2013

Company Secretary

Print name: Ian Gregory

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<sup>+</sup> See chapter 19 for defined terms.

# Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for +eligible entities

Introduced 01/08/12

**DELETED – NOT APPLICABLE** 

<sup>+</sup> See chapter 19 for defined terms.