



Brazilian Metals Group Limited

ACN 107 118 678

ASX ANNOUNCEMENT

19 March 2013

Brazilian Metals Group Limited (“the Company”) – Offer Closed

Brazilian Metals Group Limited (ASX: BMG) is pleased to advise that the Company’s renounceable rights issue (**Rights Issue**) made pursuant to the prospectus dated 15 February 2013 (**Prospectus**), which was fully underwritten by Patersons Securities Limited, closed at 5.00pm (WST) on 15 March 2013.

The Rights Issue will raise the full offer amount of A\$4,381,708 (before costs) and a total of 438,170,799 fully paid ordinary shares in the Company will be issued.

The funds raised from the Rights Issue will enable the completion of the acquisition of the Treasure Project, being a portfolio of copper-gold assets in Cyprus, and the proposed drilling programme which is expected to commence in the next month.

*****ENDS*****

For further information, shareholders and media please contact:

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