

ACN 003 208 393

18 March 2013

The Directors
Worldwide Mining Projects Limited
Level 1, 278 Stirling Highway
CLAREMONT WA 6010

Dear Sirs

Takeover Bid by Geopacific Resources NL for Worldwide Mining Projects Limited Substantial Shareholding Notice

We refer to the off-market takeover bid being made by Geopacific Resources NL (**Geopacific**) for all of the ordinary shares on issue in Worldwide Mining Projects Limited (**Worldwide**), pursuant to a bidder's statement dated 7 February 2013.

In accordance with section 654C of the *Corporations Act 2001* (Cth), Geopacific hereby gives notice to Worldwide that its voting power in Worldwide has reached 92.58% of the total voting shares on issue.

Please contact us if you require any further information or if you have any questions in relation to this matter.

Yours faithfully

Mark Pitts

Company Secretary

Geopacific Resources NL