



8 February 2013

Company Announcements Officer
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sir or Madam,

Takeover Offer for LinQ Resources Fund - Extension of Offer Period

I advise that IMC Resources Holdings Pte Ltd has extended the offer period in relation to its offer to acquire all the units in LinQ Resources Fund (**LRF**) which it does not already own (**Offer**). The Offer is now scheduled to close at 7.00pm (Sydney time) on 5 March 2013 (unless further extended or withdrawn).

Enclosed are:

- (i) a letter being sent to LRF unitholders;
- (ii) a notice of the variation extending the offer period dated 8 February 2013; and
- (iii) a notice of the new date for giving notice of status of conditions under section 630(2) of the Corporations Act.

A copy of the notice of variation has also been lodged with ASIC and will be given to LRF.

Yours faithfully,

A handwritten signature in black ink that reads "Michael Chye".

Michael Chye
Managing Director
IMC Investments Group

IMC RESOURCES HOLDINGS PTE. LTD.
Level 37, Suntec Tower One
7 Temasek Boulevard
Singapore 038987

IMC RESOURCES (AUSTRALIA) PTY LTD
Citibank House,
Level 2, 37 St Georges Terrace
Perth WA 6000
T +61 8 9422 8800 F +61 8 9226 4766
www.imccorp.com

ABN: 69 109 676 575



8 February 2013

Dear Unitholder,

Offer for LinQ Resources Fund Further Extended To 5 March 2013

I am writing to advise you that IMC Resources Holdings Pte Ltd (**IMC**) has extended its offer to acquire all your units in the LinQ Resources Fund (**LRF**). The offer is now scheduled to close at **7.00pm (Sydney time) on 5 March 2013** (unless further extended or withdrawn).

Enclosed with this letter are:

1. a formal notice of the variation as required by the *Corporations Act 2001 (Cth)*; and
2. an Acceptance Form with a reply paid envelope.

IMC's offer is **unanimously recommended by the independent directors of LRF** in the absence of a superior proposal.

As announced in IMC's ASX announcement dated 7 February 2013, the aggregate of:

- the percentage of the LRF units (excluding the Treasury Units) in respect of the Acceptance Instructions received in the Institutional Acceptance Facility; and
- the percentage of the LRF units (excluding the Treasury Units) in which IMC has a relevant interest,

is **87.54%** as at 7 February 2013.

Once IMC has obtained an interest of at least 90% in the Non-Treasury Units, and LRF2 accepts the Offer as it has undertaken to do, IMC expects to declare the Offer unconditional and commence paying LRF unitholders who have accepted the Offer.

We encourage you to accept the offer as soon as possible to maximise the prospect of IMC reaching the 90% compulsory acquisition threshold so that the higher offer price of \$0.72 per LRF unit applies and LRF unitholders may be paid.

To accept the offer you will need to complete the enclosed Acceptance Form and send it to the address shown on the Acceptance Form. If you hold your LRF units in a CHESS holding, you may also accept by instructing your Controlling Participant (usually your broker) to do so on your behalf. Full details of how to accept the offer can be found in section 8.3 of the Bidder's Statement dated 27 September 2012 (as amended by the Supplementary Bidder's Statement dated 22 January 2013).

If you have already accepted IMC's offer, you do not need to take any further action.

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Should you have any questions in relation to the offer or require a replacement Bidder's Statement, please call the LRF Offer Information Line on 1300 551 627 (callers in Australia) or +61 2 8280 7709 (callers outside Australia) between 9.00am and 5.00pm (Sydney time) on business days.

Yours faithfully,

A handwritten signature in black ink that reads "Michael Chye".

Michael Chye
Managing Director
IMC Investments Group

IMC RESOURCES HOLDINGS PTE LTD

NOTICE OF VARIATION EXTENDING OFFER PERIOD

TO: LinQ Capital Limited in its capacity as responsible entity of the LinQ Resources Fund

Australian Securities and Investment Commission (ASIC)

ASX Limited (ASX)

Each person to whom an Offer was made

IMC Resources Holdings Pte Ltd (**Bidder**) gives notice under section 650D of the *Corporations Act 2001 (Cth)* (**Corporations Act**) that it varies the Offer by extending the Offer period so as to change the close of the Offer period from 7.00pm (Sydney time) on 18 February 2013 to 7.00pm (Sydney time) on 5 March 2013 (unless further extended or withdrawn).

The Offer period was previously extended by notices dated 26 October 2012, 9 November 2012, 23 November 2012, 7 December 2012, 21 December 2012 and 18 January 2013.

This variation (combined with the previous variations of the Offer) postpones for more than 1 month the date by which the Bidder has to satisfy its obligations under the Offer. Each person to whom the Bidder has made an Offer and who has accepted the Offer before the date of this notice has the right to withdraw their acceptance within 1 month beginning the day after the day on which a copy of this notice of variation is received in accordance with section 650E of the Corporations Act.

Any notice by a unitholder withdrawing their acceptance of the Offer under section 650E of the Corporations Act must:

- (a) if the LRF units are in a CHESS Holding, be in a form of a Valid Originating Message transmitted to ASX Settlement by the Controlling Participant (usually a broker), specifying the number of units to be released from the Offer Accepted Subposition in which the relevant units have been reserved; or
- (b) in any other case, be in writing and delivered to Computershare Investor Services at:

Computershare Investor Services Pty Limited
GPO Box 2115
Melbourne VIC 3001

If a unitholder withdraws an acceptance in this manner, the Bidder must, before the end of 14 days after the date it is given the withdrawal notice:

- (a) return to the unitholder any documents that were sent by the unitholder to Computershare Investor Services with the acceptance of the Offer; and
- (b) if the units are in CHESS Holding, Transmit to ASX Settlement a Valid Message that authorises the release of those units from the Offer Acceptance Subposition in which the CHESS Holding has been reserved.

The new date for giving notice under the section 630 of the Corporations Act of the status of the conditions in section 8.5(a) of the bidder's statement dated 27 September 2012 (as

supplemented by the supplementary bidder's statement dated 22 January 2013) (**Bidder's Statement**) is 25 February 2013.

Words defined in the ASX Settlement Operating Rules (being the operating rules of the settlement facility provided by ASX Settlement Pty Ltd) have the same meaning in this notice, unless the context requires otherwise.

Defined terms in the Bidder's Statement also have the same meaning in this notice, unless the context requires otherwise.

A copy of this notice was lodged with ASIC on 8 February 2013. ASIC takes no responsibility for the contents of this notice.

This notice is dated 8 February 2013.

Signed under a power of attorney
for and on behalf of
IMC Resources Holdings Pte Ltd

A handwritten signature in black ink that reads "Michael Chye". The signature is written in a cursive style with a horizontal line underneath the name.

Mr Michael Chye
Managing Director
IMC Investments Group

IMC RESOURCES HOLDINGS PTE LTD

NOTICE OF NEW DATE FOR GIVING NOTICE OF STATUS OF CONDITIONS

TO: LinQ Capital Limited in its capacity as responsible entity of the LinQ
Resources Fund

ASX Limited

IMC Resources Holdings Pte Ltd (**Bidder**) gives notice that the date for giving notice of status of the conditions in section 8.5(a) of the bidder's statement dated 27 September 2012 (**Bidder's Statement**) pursuant to section 630(3) of the *Corporations Act 2001 (Cth)* has been postponed by operation of section 630(2) of the Corporations Act.

The new date for giving a notice on the status of the conditions is 25 February 2013.

At the date of this notice:

- (i) the condition in section 8.5(a)(ii) of the Bidder's Statement has been waived by the Bidder by the Notice of Waiver dated 2 November 2012. Accordingly, the Offer is free of that condition;
- (ii) the condition in section 8.5(a)(iv) of the Bidder's Statement has been fulfilled; and
- (iii) so far as the Bidder is aware, none of the other conditions of the Offer in section 8.5(a) of the Bidder's Statement have been fulfilled or waived. Accordingly, the Offer remains subject to those conditions.

Unless the context requires otherwise, defined terms in the Bidder's Statement have the same meaning in this notice.

This notice is dated 8 February 2013.

Signed under a power of attorney
for and on behalf of
IMC Resources Holdings Pte Ltd



Mr Michael Chye
Managing Director
IMC Investments Group