Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public. Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| ame | of entity | | ABN/ARSN |
|------|---|--|---------------------|
| Glob | e Metals & Mining Limited | | 33 114 400 609 |
| Ne (| (the entity) give ASX the following | ng information. | |
| nfo | ormation about buy-back | | |
| | Type of buy-back | On market buy back (| within 10/12 limit) |
| i | Date Appendix 3C was given to ASX | 30 May 2012 | |
| | | | |
| | al of all shares/units be eptances have been recei | • | |
| | | ved, before, and on Before previous | , previous day |

⁺ See chapter 19 for defined terms.

| | | Before previous day | Previous day |
|-----|--------------------------------------|--|---|
| 5 | If buy-back is an on-market buy-back | highest price paid: \$0.15 date: 14 June 2012 | highest price paid: \$0.072 |
| | | lowest price paid: \$0.065 date: 6 December 2012 | lowest price paid: \$0.072 |
| | | | highest price allowed under rule 7.33: \$0.0783 |
| Par | ticipation by directors | | |

How many shares/units may still be bought back?

N/A

| 7 | If the company/trust has | 5,084,259 |
|---|-------------------------------|-----------|
| | disclosed an intention to buy | |
| | back a maximum number of | |
| | shares/units - the remaining | |
| | number of shares/units to be | |
| | bought back | |
| | | |
| | | |

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

6

Deleted 30/9/2001.

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: 16 January 2012

Company secretary
Print name: Kerry Angel

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⁺ See chapter 19 for defined terms.