

14 January 2013

Company Announcements Platform Australian Securities Exchange Level 4 20 Bridge Street SYDNEY NSW 2000

By e-Lodgement

Dear Sir/Madam

ISSUE OF 797,520 SHARES – SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH) ("Act")

On 11 January 2013, Silver Lake Resources Limited (the "**Company**") issued 797,520 fully-paid ordinary shares (**Shares**) to Integra Mining Limited (ABN 54 093 278 436) (**Integra**) option holders and Integra 2010/2011 performance rights holders under private treaty arrangements in relation to the scheme of arrangement between Integra and scheme participants, as set out in the Scheme Booklet dated 15 November 2012.

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act (other than section 319 in relation to the financial years ended 30 June 2005 and 30 June 2006) as it applies to the Company;
- (c) as at the date of this notice the Company has complied with section 674 of the Act as it applies to the Company; and
- (d) as at the date of this notice there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably required for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shares.

Yours faithfully

Peter Armstrong
Company Secretary
Silver Lake Resources Limited