

11 January 2013

Company Announcements Platform
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

By e-Lodgement

Dear Sir/Madam

The boards of Silver Lake Resources Limited (**Silver Lake**) and Integra Mining Limited (**Integra**) are pleased to announce that implementation of the scheme of arrangement (**Scheme**) between Integra and Scheme Participants has occurred.

Scheme Participants were allotted their Silver Lake New Shares under the Scheme today and Holding Statements for Silver Lake New Shares are being despatched.

It is expected that:

- deferred settlement trading of Silver Lake New Shares will cease at the close of trading today;
- normal trading in Silver Lake New Shares on ASX will commence on 14 January 2013;
- the first settlement of all trades of Silver Lake New Shares conducted on ASX on a deferred settlement basis will occur on 17 January 2012 in accordance with the ASX Listing Rules; and
- Integra will apply for termination of the official quotation of Integra Shares on ASX and will apply to have itself removed from the official list of ASX on 14 January 2013.

Except as otherwise defined herein, capitalised terms used but not defined in this announcement have the same meaning as given to them in the Scheme Booklet issued by Integra and dated 15 November 2012.

Yours faithfully



Peter Armstrong
Company Secretary
Silver Lake Resources Limited and Integra Mining Limited