

4 January 2013

The Manager
Company Announcements
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Re: The Shortfall Offer under Renounceable Entitlements Issue Closed

Hazelwood Resources is pleased to advise that the Shortfall Offer made under renounceable entitlements issue prospectus dated 5 October 2012 has now closed.

The Company will look to finalise the allotment of these final shortfall shares in the coming week and then lodge a final Appendix 3B and inform the market as to the final amount raised under the prospectus.

Yours Faithfully



John Chegwidden
Director/Company Secretary