



**ASX Announcement & Media Release**

21 December 2012

**Adjourned Scheme Meeting Date: Federal Court Orders**

Further to its ASX announcement of 19 December 2012, Sundance Resources Limited (ASX: SDL) ("Sundance") now attaches the text of the Orders of the Federal Court of Australia made on 18 December 2012.

A Notice of Adjourned Scheme Meeting together with a new Proxy Form will be lodged with ASX and sent to all Shareholders as soon as practicable.

If you have any questions please contact the Sundance Shareholder Information Line on 1300 369 529 (within Australia) or +61 3 9415 4247 (outside Australia) Monday to Friday between 6:00am (AWST) and 5:00pm (AWST).

Brian Conrick  
Company Secretary

**Shareholder/Media enquiries:**

Jill Thomas  
Investor Relations Manager, Sundance Resources  
Telephone: +61 8 9220 2300  
Email: [info@sundanceresources.com.au](mailto:info@sundanceresources.com.au)

Paul Armstrong  
Read Corporate  
Telephone: +61 8 9388 1474  
Email: [paul@readcorporate.com.au](mailto:paul@readcorporate.com.au)

Federal Court of Australia  
 District Registry: Western Australia  
 Division: General

**IN THE MATTER OF SUNDANCE RESOURCES LIMITED  
 ACN 055 719 394**

**SUNDANCE RESOURCES LIMITED ACN 055 719 394**

Plaintiff

**ORDER**

**JUDGE:** Justice McKerracher

**DATE OF ORDER:** 18 December 2012

**WHERE MADE:** Perth



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**THE COURT ORDERS THAT:**

1. Orders 1(b), 6, 8 and 9 made by McKerracher J on 9 November 2012 (**Orders**) be vacated.
2. The scheme meeting to be convened by paragraph 1(a) of the Orders be held at 10.00 am (AWST) on 1 February 2013 at the Perth Convention and Exhibition Centre in Perth, Western Australia.
3. The plaintiff is to despatch, on or before 3 January 2013, a document substantially in the form of the notice of scheme meeting, proxy form and reply-paid envelope addressed to Computershare Investor Services Pty Limited to each shareholder on the plaintiff's register of members (**Register**) to the relevant address set out in the Register by:

(a) in the case of each Shareholder who has a registered address in Australia, prepaid post;

**Filed on behalf of:** The plaintiff  
**Prepared by:** Cameron Belyea  
**Law firm:** Clayton Utz, Lawyers  
**Address for service:**  
 Level 27 QV.1  
 250 St Georges Terrace  
 Perth WA 6000

**Contact details:**  
 Tel: (08) 9426 8000  
 Fax: (08) 9481 3095  
 Contact: Cameron Belyea  
 Email: cbelyea@claytonutz.com  
 Ref: 60072/17734/80122814.005

- (b) in the case of each Shareholder who has a registered address outside of Australia, prepaid airmail or air courier; and
  - (c) in the case of each Shareholder who has nominated an electronic address for the purposes of receiving notification of notice of any meeting from Computershare Investor Services Pty Limited, by email.
4. The time by which the Shareholders must return their proxy forms for the Scheme Meeting is 10.00 am (AWST) on 30 January 2013.
  5. The plaintiff is to give notice of the hearing of the application pursuant to section 411(4) of the Act that notice of the hearing of an application pursuant to subsection 411(4)(b) of the Act for orders approving the scheme be published once in "The Australian" newspaper by an advertisement substantially in the form of Annexure A to these orders, such advertisement to be published on or before 6 February 2013 and the plaintiff be otherwise exempted from compliance with Rule 3.4 of the *Federal Court (Corporations) Rules 2000* (Cth).
  6. The proceeding be adjourned to 11 February 2013 at 2.15 pm before McKerracher J for the hearing of any application to approve the scheme.
  7. The orders be entered forthwith.

Date that entry is stamped: 19 December 2012



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**Annexure A**

**Sundance Resources Limited**

**Notice of Hearing to Approve Scheme of Arrangement pursuant to section 411 of the Corporations Act 2001 (Cth)**

**To all members of Sundance Resources Limited**

**ACN 055 719 394 (Sundance)**

TAKE NOTICE that at 2.15 pm on 11 February 2013, the Federal Court of Australia at Peter Durack Commonwealth Law Courts Building, 1 Victoria Avenue, Perth WA 6000 will hear an application by Sundance seeking the approval of the arrangement between Sundance and its ordinary shareholders, if agreed to by a meeting of ordinary shareholders to be held at Perth Convention and Exhibition Centre, Perth, Western Australia at 10.00 am (AWST) on 1 February 2013.

If you wish to oppose the approval of the above arrangements, you must file and serve on Sundance a notice of appearance, in the prescribed form, together with any affidavit on which you wish to rely on at the hearing. The notice of appearance and affidavit must be served on Sundance at its address for service by no later than one day before the Second Court Date.

The address for service of Sundance is c/- Clayton Utz, Level 27, QV.1 Building, 250 St Georges Terrace, Perth WA 6000 (Reference: Cameron Belyea) Facsimile: 08 9481 3095 Email: [cbelyea@claytonutz.com](mailto:cbelyea@claytonutz.com)

A copy of the Scheme Booklet is available at [www.sundanceresources.com.au](http://www.sundanceresources.com.au)

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Company Secretary



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