

ASX Announcement 30 November 2012

ENTITLEMENTS ISSUE - NOTIFICATION OF FINAL ACCEPTANCES

Lucapa Diamond Company Limited (ASX: LOM) advises that as at the closing date of its non-renounceable entitlements issue offer (Offer) of 27 November 2012, it received acceptances for 278,702,612 fully paid ordinary shares from eligible shareholders under the Offer raising \$2,508,324, before costs of the Offer. These shares are proposed to be allotted and issued on 3 December 2012.

The directors have the right to issue the shortfall of 358,170,873 fully paid ordinary shares at their discretion within 3 months after the close of the Offer, at an issue price of not less than \$0.009 a share and they will, as specified in the Offer Document, exercise this discretion in consultation with and in accordance with the directions of Indian Ocean Capital Pty Ltd as lead manager to the Offer.

For further information, please contact:

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