

19 November 2012

Dear Integra Shareholder

Proposed merger between Integra and Silver Lake Resources – unmarketable parcels

We are writing to you in connection with the proposed merger by way of scheme of arrangement between Integra Mining Limited and Silver Lake Resources Limited (**Silver Lake**), as announced to ASX on 6 August 2012 (**Scheme**). You will shortly receive (if you have not already) a Scheme Booklet containing important information about the Scheme. You are encouraged to read the Scheme Booklet carefully and in its entirety.

Based on your registered holding of Integra shares on 15 November 2012, if the Scheme is implemented the number of Silver Lake shares that would be issued to you as Scheme consideration (based on the Scheme ratio of 1 Silver Lake share for every 6.28 Integra shares) may constitute an unmarketable parcel for the purposes of the ASX Listing Rules (being a parcel worth less than \$500).

Enclosed with this letter is a Sale Instruction Form – Unmarketable Parcel (**Sale Instruction Form**) that you may use if you wish to elect to have a nominee sell on your behalf the Silver Lake shares that you would otherwise be entitled to receive as consideration under the Scheme, in the manner set out in the Scheme Booklet and the Sale Instruction Form (**Sale Facility**). If you elect to participate in the Sale Facility, you will receive the net proceeds of sale received by the nominee from the sale of your Silver Lake shares (on an averaged basis and after deducting any applicable brokerage, stamp duty and other taxes and charges).

Your entitlement to participate in the Sale Facility is conditional on each of the following:

1. The Scheme being implemented, which will only occur if the Scheme is approved by the requisite majorities of Integra shareholders (at the scheme meeting to be held at 10.00am (Perth time) on Wednesday, 19 December 2012) and the Court.
2. Receipt of your completed Sale Instruction Form at the address specified in that form, by no later than 5.00pm (Perth time) on 4 January 2013 (the **Record Date**).
3. The number of Silver Lake shares to which you become entitled under the Scheme being an unmarketable parcel for the purposes of the ASX Listing Rules (being a parcel worth less than \$500, calculated on the basis of the closing price of Silver Lake shares on ASX on the Record Date).

You are also directed to Sections 4.17 and 4.18 of the Scheme Booklet, which set out further details of the proposed treatment of unmarketable parcels under the Scheme.

Should you require any further information, please contact me on 08 9423 5920.


Yours faithfully

A handwritten signature in blue ink, appearing to read "Peter R Ironside", with a stylized flourish at the end.

Peter R Ironside
Director and Company Secretary
Integra Mining Limited

Return your information:

Online:
 web.queries@computershare.com.au
 www.computershare.com

By Mail:
 Computershare Investor Services Pty Limited
 GPO Box 52
 Melbourne Victoria 8060

Enquiries:

(Within Australia) 1300 850 505
 (outside Australia) 61 3 9415 4000
[Securityholder Reference Number \(SRN\)](#)

A

Use a **black** pen.
 Print in **CAPITAL** letters
 inside the grey areas.

A	B	C
1	2	3

 For your security keep your SRN/HIN confidential.

Sale Instruction Form - Unmarketable Parcel

IMPORTANT:

This is an important document. Use this form only if you wish to sell your entitlement to receive ordinary shares ("Silver Lake New Shares") in Silver Lake Resources Limited under the proposed scheme of arrangement between Integra Mining Limited and its shareholders ("Scheme"). You should also refer to the detailed terms and conditions set out on the back of this form and other documents that you have been sent in respect of the Scheme. In particular, please refer to Sections 4.17 and 4.18 of the Scheme Booklet sent to you. If you are in any doubt as to how to deal with this form, please consult a professional advisor. Defined terms in the Scheme Booklet have the same meanings when used in this form.

B Entitlement to Silver Lake New Shares as at 15 November 2012*

* This is the total number of Silver Lake New Shares which you would be entitled to receive under the Scheme as at 5.00pm (Perth time) 15 November 2012.

C Contact details

Please provide your contact details in case we need to speak to you about this form.

Name of contact person

Contact person's daytime telephone number

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D Sign here - to indicate you wish to sell your entitlement to receive Silver Lake New Shares.

<p>Individual or Securityholder 1</p> <div style="border: 1px solid black; width: 200px; height: 30px; margin: 5px auto;"></div> <p>Sole Director and Sole Company Secretary</p>	<p>Securityholder 2</p> <div style="border: 1px solid black; width: 200px; height: 30px; margin: 5px auto;"></div> <p>Director</p>	<p>Securityholder 3</p> <div style="border: 1px solid black; width: 200px; height: 30px; margin: 5px auto;"></div> <p>Director/Company Secretary</p>
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Please Note: If you are signing this form on behalf of the securityholder as their attorney under a Power of Attorney, you confirm that you have not been advised that the Power of Attorney has been revoked.

Day Month Year

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TO BE A VALID INSTRUCTION, THIS FORM MUST BE RECEIVED BY NO LATER THAN 5.00PM (PERTH TIME) ON 4 JANUARY 2013

This Document is printed on Greenhouse Friendly™ ENVI Laser Carbon Neutral Paper



How to complete this form

Securityholders who wish to sell all their entitlement to receive Silver Lake New Shares under the Scheme must lodge a Sale Instruction Form

A Registration Name(s)

Your name and address as it appears on the register of Integra.

B Entitlement to Silver Lake New Shares as 15 November 2012*

This is the total number of Silver Lake New Shares which you would be entitled to receive under the Scheme as at 5.00pm (Perth time) 15 November 2012.

C Contact details

Enter the name of a contact person and telephone number. These details will only be used in the event that the registry has a query regarding this form.

D Signature(s)

You must sign and date the form as follows in the space provided:

- Joint holding: where the holding is in more than one name all of the securityholders must sign.
- Power of Attorney: to sign under Power of Attorney, you must have already lodged that document with the Company's share registry Computershare Investor Services Pty Limited ("CIS"). Alternatively, attach a certified copy of the Power of Attorney to this form when you return it.
- Deceased Estate: all executors must sign and, if not already noted by the registry, a certified copy of Probate or Letters of Administration must accompany this form.
- Companies: where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held.

Terms and Conditions

By signing and returning this Sale Instruction Form, you:

- acknowledge and agree that any Scheme Consideration that would otherwise be issued to you if the Scheme is implemented will be issued to the Nominee for sale in the manner set out in Sections 4.17 and 4.18 of the Scheme Booklet (the "Sale Facility");
- acknowledge that your Scheme Consideration will only be issued to the Nominee if it would constitute an unmarketable parcel within the meaning of the ASX Listing Rules (being a parcel worth less than \$500, calculated on the basis of the closing price of Silver Lake Shares on ASX on the Record Date);
- irrevocably authorise Integra, whether through Integra's Share Registry, any other agent or otherwise, to take such action on your behalf as is necessary to effect the sale and settlement of any Scheme Consideration to which you would otherwise be entitled to receive if the Scheme is implemented and to act as your agent to receive any notice required to be provided to you in relation to the Sale Facility;
- acknowledge that the proceeds you receive from the Nominee under the Sale Facility may not be the highest price at which your Scheme Consideration could be sold, and you accept that the proceeds per Silver Lake New Share may be lower than the prevailing price at which Silver Lake Shares trade on ASX;
- accept the risk associated with payment being dispatched to you by cheque to your address shown in the Register;
- acknowledge that:
 - none of Integra, any person involved in the Sale Facility, any of their related bodies corporate, associates or affiliates, or officers, employees or agents of any of them (each a "Facility Entity") has provided you with any investment advice or made any securities recommendation, nor do any of them have any obligation to provide such advice or may any such recommendation, concerning your decision to participate in the Sale Facility; and
 - you have made your own decision to participate in the Sale Facility based on your consideration of your own objectives, financial situation and needs and your own analysis of the effect of the Sale Facility;
- acknowledge that no Facility Entity nor any other person will on any account be liable, and you may not bring any claim or action against them, for:
 - not having sold your Scheme Consideration under the Sale Facility at any specific price or on any specific date; or
 - any liability to you other than for the payment of your share of the net sale proceeds (after deducting any applicable brokerage, stamp duty and other taxes and charges) as described in the Scheme Booklet; and
- agree that Integra, the Nominee and CIS reserve the right to reject or not process any Sale Instruction Form, whether completed correctly or not, and may assume the authenticity of any Sale Instruction Form returned or purportedly returned by you or your authorised representative and that any person claiming to be you or your authorised representative is in fact that person, and authorise Integra, the Nominee and CIS to act on any Sale Instruction Form believed by any of them to be authentic.

Lodgement of Sale Instruction Form

If you wish to sell your entitlement to receive Silver Lake New Shares, this Sale Instruction Form must be completed and received by CIS Perth by **no later than 5.00pm (Perth time) on 4 January 2013**.

It is your responsibility to allow sufficient time for this form to be received by CIS. A reply paid envelope is enclosed for posting from within Australia.

Your Sale Instruction Form must be sent to:

Computershare Investor Services Pty Limited
GPO Box 52
MELBOURNE VIC 8060

Neither CIS nor Integra Mining Limited accepts any responsibility if you lodge the Sale Instruction Form at any other address or by any other means.

Privacy Statement

Personal information is collected on this form by CIS, as registrar for Integra Mining Limited, for the purpose of effecting your instructions in this form, maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. Your personal information may be disclosed to our related bodies corporate, to Integra Mining Limited and its professional advisers, to external service companies such as print or mail service providers, or as otherwise required or permitted by law. If you would like details of your personal information held by CIS, or you would like to correct information that is inaccurate, incorrect or out of date, please contact CIS. In accordance with the Corporations Act 2001(Cth), you may be sent material (including marketing material) approved by Integra Mining Limited in addition to general corporate communications. You may elect not to receive marketing material by contacting CIS. You can contact CIS using the details provided on the front of this form or e-mail privacy@computershare.com.au

If you have any enquiries concerning your Securityholding, please contact CIS on telephone 1300 850 505.

This form may not be used to notify your change of address. For information on how to notify your change of address, please contact CIS on 1300 580 505 or visit the share registry at www.computershare.com

