

OVERLAND RESOURCES LIMITED

ABN 92 114 187 978 Suite 9, 5 Centro Avenue Subiaco 6008 Western Australia

20 November 2012

Australian Stock Exchange Limited Exchange Plaza 2 The Esplanade PERTH WA 6000

Via e-lodgement

Dear Sir or Madam,

UNLISTED OPTIONS EXPIRE

Overland Resources Limited wishes to advise that the following unlisted options over fully paid ordinary shares have expired.

Number of Options	Exercise Price	Expiry Date
100,000	AU\$0.64	19/11/2012

Yours faithfully

Beverley Nichols

Company Secretary