Appendix 4C

Quarterly report for entities admitted on the basis of commitments

Introduced 31/3/2000. Amended 30/9/2001

Name of entity	
Pacific Star Network Limited	
ABN	Quarter ended ("current quarter")
20 009 221 630	30 September 2012

Consolidated statement of cash flows

Cash flows related to operating activities		Current Quarter \$A'000	Year to date (3 months) \$A'000
1.1 R	Receipts from customers	4,175	4,175
1.3 E	Payments for (a) staff costs (b) advertising and marketing (c) research and development (d) leased assets (e) other working capital Dividends received nterest and other items of a similar nature	(2,411) - Nil Nil (1,828) Nil	(2,411) - Nil Nil (1,828) Nil 17
1.5 In	eceived nterest and other costs of finance paid ncome taxes paid Other	(14) Nil Nil	(14) Nil Nil
N	Net operating cash flows	(61)	(61)

		Current Quarter \$A'000	Year to date (12 months) \$A'000
1.8	Net operating cash flows (carried forward)	(61)	(61)
1.9	Cash flows related to investing activities Payment for acquisition of: (a) businesses (item 5) (b) equity investments (c) intellectual property (d) physical non- current assets (e) other non-current - assets – Loan to Digital JVC	Nil Nil Nil Nil (28)	Nil Nil Nil Nil (28)

	Proceeds from disposal of:		[
	(a) businesses (item 5)	Nil	Nil
	(b) equity investments	Nil	Nil
	(c) intellectual	Nil	Nil
	property		
	(d) physical non-	Nil	Nil
	current assets		
	(e) other non-current	Nil	Nil
	assets		
1,11	Loans to other entities	Nil	Nil
1.12	Loans repaid by other entities	Nil	Nil
1.13	Other (provide details if material)	Nil	Nil
	Net investing cash flows	(28)	(28)
1.14	Total operating and investing cash flows	(89)	(89)
			1
	Cash flows related to financing activities	251	2.73
1.15	Net Proceeds from issues of shares, options,	Nil	Nil
	Net Proceeds from issues of shares, options, etc.	-	-
1.16	Net Proceeds from issues of shares, options, etc Proceeds from sale of forfeited shares	Nil -	Nil
1.16 1.17	Net Proceeds from issues of shares, options, etc. Proceeds from sale of forfeited shares Proceeds from borrowings	Nil Nil	Nil Nil
1.16 1.17 1.18	Net Proceeds from issues of shares, options, etc. Proceeds from sale of forfeited shares Proceeds from borrowings Repayment of borrowings	Nil Nil (83)	Nil Nil (8 ₃)
1.16 1.17 1.18 1.19	Net Proceeds from issues of shares, options, etc. Proceeds from sale of forfeited shares Proceeds from borrowings Repayment of borrowings Dividends paid	Nil Nil (83) Nil	Nil Nil (83) Nil
1.16 1.17 1.18	Net Proceeds from issues of shares, options, etc. Proceeds from sale of forfeited shares Proceeds from borrowings Repayment of borrowings	Nil Nil (83) Nil (10)	Nil Nil (83) Nil (10)
1.16 1.17 1.18 1.19	Net Proceeds from issues of shares, options, etc. Proceeds from sale of forfeited shares Proceeds from borrowings Repayment of borrowings Dividends paid	Nil Nil (83) Nil	Nil Nil (83) Nil
1.16 1.17 1.18 1.19	Net Proceeds from issues of shares, options, etc. Proceeds from sale of forfeited shares Proceeds from borrowings Repayment of borrowings Dividends paid Payment for buy back of equity securities Net financing cash flows	Nil Nil (83) Nil (10)	Nil Nil (83) Nil (10)
1.16 1.17 1.18 1.19 1.20	Net Proceeds from issues of shares, options, etc. Proceeds from sale of forfeited shares Proceeds from borrowings Repayment of borrowings Dividends paid Payment for buy back of equity securities Net financing cash flows Net increase (decrease) in cash held	Nil Nil (83) Nil (10)	Nil (83) Nil (10)
1.16 1.17 1.18 1.19 1.20	Net Proceeds from issues of shares, options, etc. Proceeds from sale of forfeited shares Proceeds from borrowings Repayment of borrowings Dividends paid Payment for buy back of equity securities Net financing cash flows Net increase (decrease) in cash held Cash at beginning of quarter/year	Nil Nil (83) Nil (10) (93)	Nil (83) Nil (10) (93)
1.16 1.17 1.18 1.19 1.20	Net Proceeds from issues of shares, options, etc. Proceeds from sale of forfeited shares Proceeds from borrowings Repayment of borrowings Dividends paid Payment for buy back of equity securities Net financing cash flows Net increase (decrease) in cash held	Nil Nil (83) Nil (10)	Nil (83) Nil (10)

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

		Current Quarter \$A'000
1.24	Aggregate amount of payments to the parties included in item 1.2	167
1.25	Aggregate amount of loans to the parties included in item 1.11	Nil
1.26	Explanation necessary for an understanding of the transactions Following amounts and the nature of payments made during the quarter were as follows: \$A'000\$	

131

36

<u>n/a</u> Total 167

Non-cash financing and investing activities

1. Rent & Outgoings

2. Director Fees and Expenses

3. Consultancy Fees and Services

2.1	Details of financing and investing transactions which have had a material effect or
	consolidated assets and liabilities but did not involve cash flows
	Nil

2.2	Details of outlays made by other entities to establish or increase their share in businesses in
	which the reporting entity has an interest
	Nil

Financing facilities available

Add notes as necessary for an understanding of the position. (See AASB 1026 paragraph 12.2).

		Amount available \$A'ooo	Amount used \$A'000
3.1	Loan facilities	692	692
3.2	Credit standby arrangements	Nil	Nil

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current Quarter \$A'000	Previous Quarter \$A'000
4.1	Cash on hand and at bank	13	242
4.2	Deposits at call	2,020	1,973
4.3	Bank overdraft	_	-
4.4	Other (Term Deposit)	-	-
	Total: cash at end of quarter (item 1.23)	2,033	2,215

Acquisitions and disposals of business entities

		Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1	Name of entity		
5.2	Place of incorporation or registration		
5.3	Consideration for Acquisition or disposal		
5.4	Total net assets		
5.5	Nature of business		

Compliance statement

- This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does give a true and fair view of the matters disclosed.

Sign here:

Secretary Date: 17 October 2012

Company Secretary

Print name: Stephen

Stephen Sweeney

Notes

- 1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2. The definitions in, and provisions of, AASB 1026: Statement of Cash Flows apply to this report except for the paragraphs of the Standard set out below.
 - 6.2 reconciliation of cash flows arising from operating activities to operating profit or loss
 - 9.2 itemised disclosure relating to acquisitions
 - 9.4 itemised disclosure relating to disposals
 - 12.1(a)- policy for classification of cash items
 - 12.3 disclosure of restrictions on use of cash
 - 13.1 comparative information
- 3. **Accounting Standards.** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.