



10 October 2012

**IOOF Holdings Limited's takeover bid for Plan B Group Holdings Limited – close of offer**

IOOF Holdings Limited ("IOOF") is pleased to announce that its off-market takeover offer for all of the shares in Plan B Group Holdings Limited ("Plan B") closed at 7.00pm (Melbourne time) on 9 October 2012.

At the time of close of the offer, IOOF had a relevant interest in 98.919% of Plan B shares.

As previously announced by IOOF on 4 October 2012, IOOF is proceeding with compulsory acquisition of all outstanding Plan B shares.

Yours sincerely

A handwritten signature in black ink, appearing to read "Danielle Corcoran".

Danielle Corcoran  
**Company Secretary**