Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002.

Name of entity				
Me	taliko Resources Ltd			
ACN				
120	974 567			
We (the entity) give ASX the following	g information.		
Part	t 1 - All issues			
You m	nust complete the relevant sections (attach si	heets if there is not enough space).		
1	⁺ Class of ⁺ securities issued or to be issued	N/A		
2	Number of *securities issued or to be issued (if known) or maximum number which may be issued	N/A		
3	Principal terms of the *securities (eg, if options, exercise price and expiry date; if partly paid *securities, the amount outstanding and due dates for payment; if *convertible securities, the conversion price and dates for conversion)	N/A		
4	Do the ⁺ securities rank equally in all respects from the date of allotment with an existing ⁺ class of quoted ⁺ securities?	N/A		
	If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment			
5	Issue price or consideration	N/A		

6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	N/A	
7	Dates of entering ⁺ securities into uncertificated holdings or despatch of certificates	N/A	
		Number	+Class
8	Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)	56,098,833	Fully Paid Ordinary Shares
		13,286,999	Fully Paid Ordinary Shares – subject to escrow on or after 6 October 2012
		N7 1	LCI
9	Number and +class of all +securities not quoted on ASX (including the securities in clause	Number 7,913,333	+Class Unlisted Options Exercise Price \$0.20
	2 if applicable)		Expiry 30 June 2014 – subject to escrow on or after 6 October 2012
		12,176,666	Unlisted Options Exercise Price \$0.20 Expiry 30 June 2014
		450,000	Unlisted Options Exercise Price \$0.30 Expiry 6 Dec 2015
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	-	
	: 2 - Bonus issue or pro rata i	ssue	
NOT a	ррпсаоте		
Part	3 - Quotation of securities		
You ne	eed only complete this section if you are app	olying for quotation of se	ecurities
34	Type of securities (tick one)		
(a)	Securities described in Part 1		
(b)	All other securities Example: restricted securities at the end incentive share securities when restriction		y paid securities that become fully paid, employery or conversion of convertible securities

Entities that have ticked box 34(b)

38	Number of securities for which ⁺ quotation is sought	13,286,999		
39	Class of *securities for which quotation is sought	Fully paid ordinary shares		
40	Do the *securities rank equally in all respects from the date of allotment with an existing *class of quoted *securities?	Yes		
	If the additional securities do not rank equally, please state: • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment			
41	Reason for request for quotation	End of restriction period		
	NOW Example: In the case of restricted securities, end of restriction period			
	(if issued upon conversion of another security, clearly identify that other security)			
		Number	+Class	
42	Number and *class of all *securities quoted on ASX (including the securities in clause 38)	69,385,832	Fully paid ordinary shares	
now go	to 43)			
Additional securities forming a new class of securities If the additional securities do not form a new class, go to 43) Not applicable All entities				
Fees				
13]	Payment method (tick one)			
	Cheque attached			

X	Electronic payment made
	Note: Payment may be made electronically if Appendix 3B is given to ASX electronically at the same time.
	Periodic payment as agreed with the home branch has been arranged
	Note: Arrangements can be made for ampleyed incentive schemes that involve frequent issues of securities

Quotation agreement

- ⁺Quotation of our additional ⁺securities is in ASX's absolute discretion. ASX may quote the ⁺securities on any conditions it decides.
- We warrant the following to ASX.
 - The issue of the ⁺securities to be quoted complies with the law and is not for an illegal purpose.
 - There is no reason why those +securities should not be granted +quotation.
 - An offer of the *securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- We warrant that if confirmation is required under section 1017F of the Corporations Act in relation to the ⁺securities to be quoted, it has been provided at the time that we request that the ⁺securities be quoted.
- If we are a trust, we warrant that no person has the right to return the ⁺securities to be quoted under section 1019B of the Corporations Act at the time that we request that the ⁺securities be quoted.
- We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.
- We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before ⁺quotation of the ⁺securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here:		Date: 9 October 2012
	(Company Secretary)	

Print name: BIANCA TAVEIRA