

Fax

UBS AG

Hong Kong Branch 52/F, Two International Finance Centre 8 Finance Street Central, Hong Kong Tel.+852-2971 8888

Compliance Legal & Compliance

13 August 2012

Strictly Private & Confidential

Silverlake Resources Limited
Suite 4, Level 3
South Shore Centre
South Perth Esplanade
South Perth WA 6151

+61 8 6313 3888

pages 4 (including this page)

## subject Disclosure Of Substantial Shareholding

Dear Sirs

Please find attached a notification of substantial shareholding in for Silverlake Resources Limited (Stock code: SLR) trade date 9 August 2012. Please contact Trish Lee at +852 3712 4387 should you have any queries in relation to this matter.

Yours sincerely,

**UBS AG** 

Trish Lee Legal & Compliance

Tist Lun

So Young Kim Legal & Compliance

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# Form 605

Corporations Law Section 671B

# Notice of ceasing to be a substantial holder

	-						
To: Compan	y Name/Scheme	SILVER LAK	E RESOUR	CES LIMITED		_	
ACN/ARSN		108 779 782	_				
1. Details of	substantial holde	er (1)					
Name		UBS AG and					
ACN/ARSN (	if applicable):						
The holder ce	eased to be a subs	tantial shareho	lder on	9 Augus	st 2012		
The previous notice was given to the company or			on	9 August 2012			
The previous notice was dated				7 August 2012			
2. Changes i	in relevant interes	its					
voting securities	ch change in, or cha of the company or s or scheme are as fol	cheme, since the	e of, a relevan e substantial h	t interest (2) of the older was last requ	substantial holder or an uired to give a substantia	associate (3) in al holding notice	
Date of change	Person whose relevant interest changed		of Change	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected	
Please see App	pendix A.				<u>'</u>		
The persons wh	n association no have become as vith, the substantial h	ssociates (3) of older in relation	, ceased to l	pe associates of, ests in the compan	or have changed the y or scheme are as follo	nature of their ws:	
Name and ACI	N/ARSN (if applicab	le)	Nature of association				
N/A			N/A				

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: http://apps.ubs.com/locationfinder	

#### **SIGNATURE**

Print Name: So Young Kim Capacity: Authorised signatory

Sign Here: Date: 13 August 2012

Print Name: Trish Lee Capacity: Authorised signatory

Sign Here: Jul Lu Date: 13 August 2012

#### Contact details for this notice:

Trish Lee Legal & Compliance (T) +852 3712 4387 (F) +852 2971 7895

				SLR -	Appendix A
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
08-Aug-12	UBS AG, Australia Branch	Stock received	N/A	49,843	Ordinary
08-Aug-12	UBS AG, London Branch	Buy	18,041	6,893	Ordinary
08-Aug-12	UBS Securities Australia Ltd	Buy	12,642	4,900	Ordinary
08-Aug-12	UBS Securities Australia Ltd	Sell	13,000	(5,000)	Ordinary
08-Aug-12	UBS Securities Australia Ltd	Buy	6,026	2,300	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Stock returned	N/A	(100,000)	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Stock returned	N/A	(200,000)	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Seli	183,126	(69,214)	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Sell	23,484	(8,876)	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Sell	51,860	(19,601)	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Sell	6,109	(2,309)	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Sell	79,500	(30,000)	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Buy	12,683	4,786	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Buy	3,726	1,406	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Buy	11,308	4,267	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Buy	337	127	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Buy	82	31	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Buy	26,500	10,000	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Buy	4,733	1,786	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Buy	10,841	4,091	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Buy	1,579	596	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Buy	4,092	1,544	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Buy	1,892	714	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Buy	1,728	652	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Buy	61	23	Ordinary
09-Aug-12	UBS Securities Australia Ltd	Buy	61	23	Ordinary
09-Aug-12		Buy	61	23	Ordinary