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Company Announcements Platform Australian Securities Exchange Level 4 20 Bridge Street SYDNEY NSW 2000

By e-lodgement

Termination of the Macquarie Bank Limited Credit Facility and

New credit facility with Aurora Oil & Gas Limited Refinanced.

Eureka Energy Limited (ASX: EKA) (Eureka) announces that it has entered into a refinancing arrangement with Aurora Oil & Gas Limited (ASX: AUT, TSX: AEF)(Aurora) enabling the repayment and termination of the US\$15 million credit facility recently entered into with Macquarie Bank Limited (Macquarie).

Aurora has agreed to provide Eureka a six month facility of up to US\$20 million on an unsecured basis and interest free to fund the repayment of the Macquarie facility, capital expenditure and for general working capital. Eureka has drawn US\$9 million under the Aurora facility to enable the Macquarie facility to be fully repaid.

Aurora currently owns 98.3% of Eureka and is compulsorily acquiring the remaining Eureka shares from existing shareholders.

The Macquarie facility has now been terminated with full release of all security.

Yours faithfully

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