



Transpacific Industries Group Ltd
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For Release to Market

Trading update – 2012 Financial Year

Transpacific Industries Group Limited (TPI) announces revised guidance for the 2012 financial year¹:

1. Statutory profit after income tax to ordinary equity holders: \$8 million to \$13 million (previously \$17.3 million, after adjusting the Supplementary Prospectus forecast profit of \$41.8 million for the IMF Class Action settlement of up to \$24.5 million); and
2. Underlying EBITDA (including share of profits of associates): \$435 million to \$442 million (previously \$445 million to \$459 million).

The lower than expected EBITDA performance is largely due to a decrease in Cleanaway's volumes, exacerbated in Queensland by customers deferring the disposal of waste to landfill in the past two months pending expected removal of the landfill levy from 1 July 2012. Subdued activity in the manufacturing sector has also impacted demand for services provided by the Industrials division.

The Company is continuing its normal year end accounting and audit process, and is due to report its final results on Thursday 23 August 2012.

For Investor and media enquiries:

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¹ Compared with estimates in the Supplementary Prospectus dated 31 October 2011, and announcements TPI has made to the market on 23 February 2012, 10 April 2012, 19 April 2012 and 2 May 2012.