



Company Announcements  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

30 May 2014

**Australia and New Zealand Banking Group Limited (ANZ) 2014 Interim Dividend – Dividend Reinvestment Plan (DRP), Bonus Option Plan (BOP) and Exchange Rates**

ANZ's fully franked 2014 Interim Dividend of 83 cents is payable on 1 July 2014 to holders of fully paid ordinary shares who were registered in the books of the Company at 5:00pm (Australian Eastern Standard Time) on 13 May 2014 (the Record Date).

The Acquisition Price set in order to calculate the number of shares to be allotted under the DRP and BOP in respect of the 2014 Interim Dividend is AUD 33.30. The Acquisition Price for this purpose is the arithmetic average of the daily volume weighted average sale price of all fully paid ANZ ordinary shares sold on the ASX in the ordinary course of trading during the 10 trading day period that commenced on 16 May 2014 and ended on 29 May 2014 (the Pricing Period), and rounded to the nearest whole cent.

For those shareholders who will receive payment of the 2014 Interim Dividend in New Zealand Dollars or Pounds Sterling, the exchange rates that will be used are AUD/NZD 1.081898 and AUD/GBP 0.555845 respectively.

Yours faithfully

**John Priestley**  
**Company Secretary**

**Company Secretary's Office**

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