

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity	ABN/ARSN
Australia and New Zealand Banking Group Limited	11 005 357 522

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back	On-market
2 Date Appendix 3C was given to ASX	29 October 2013

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3 Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	600,000	1,000,000
4 Total consideration paid or payable for the shares/units	\$18,948,720.00	\$31,457,800.00

+ See chapter 19 for defined terms.

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Before previous day	Previous day
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5 If buy-back is an on-market buy-back

highest price paid: \$31.81 date: 20-Nov-13	highest price paid: \$31.65
lowest price paid: \$31.51 date: 20-Nov-13	lowest price paid: \$31.35
	highest price allowed under rule 7.33: \$33.54

Participation by directors

6 Deleted 30/9/2001.

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How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to the number of shares with an aggregate buy-back consideration of A\$449,593,480

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 22/11/13

Company Secretary

Print name: John Priestley

+ See chapter 19 for defined terms.