



6 September 2013

Company Announcements
Australian Securities Exchange
Level 4
20 Bridge Street
Sydney NSW 2000

CPS3 (ANZPC) – September 2011 Convertible Preference Shares

3 March 2014 Semi-Annual Dividend Payment

The CPS3 Dividend Rate for the Dividend Period from (and including) 2 September 2013 to (but excluding) the 3 March 2014 Dividend Payment Date is 3.9608%. The Dividend Rate is calculated as follows:

180 day Bank Bill Rate on 2 September 2013 (first Business Day of the Dividend Period)	2.5583%
<i>Plus</i> Margin	3.1000%
	5.6583%
<i>Multiplied by</i> (1 – the 30% Tax Rate)	0.7
Dividend Rate	3.9608%

This Dividend Rate equates to a fully franked Dividend amount of \$1.9750 in respect of each CPS3 which, subject to Directors resolving to pay the relevant Dividend on a fully franked basis and no APRA Condition existing in respect of the Dividend Payment Date, is expected to be paid on 3 March 2014. This amount and other relevant details are set out below:

Dividend in respect of each CPS3	\$1.9750
Dividend Payment Date	3 March 2014
Record Date	14 February 2014
Number of days in the Dividend Period	182

Capitalised terms in this announcement have the same meaning given to them in the CPS3 Prospectus dated 31 August 2011.

Yours faithfully

John Priestley
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