

5 September 2013

Dear Option holder

Motopia Limited – Non-Renounceable Rights Issue

Motopia Limited ('Motopia' or 'Company') is pleased to provide an opportunity for holders of shares in the Company (Shareholders) with a registered address in Australia or New Zealand (Eligible Shareholders) as at 7:00 p.m. AEST on 13 September 2013 (Record Date) to participate in a non-renounceable pro rata rights issue (Rights Issue or the Offer).

Pursuant to the Rights Issue the Company will issue up to approximately 679,207,714 fully paid ordinary shares in the capital of the Company (New Shares) at an issue price of \$0.001 (0.1 cent) per New Share. The New Shares will be offered to Eligible Shareholders on the basis of one (1) New Share for every one (1) fully paid ordinary shares (Share) held in the Company as at the Record Date (Entitlement).

Currently, Motopia has you on record as an existing holder of options to subscribe for shares in the Company (Existing Options). You will not be able to participate in the Rights Issue in respect of these Existing Options unless the Existing Options are exercised and you are registered as a holder of the underlying Shares by 7:00 pm AEST on 13 September 2013. You may exercise your Existing Options by following the exercise instructions in accordance with the terms of issue of your Existing Options.

If you are an Eligible Shareholder on the Record Date you will be able to participate in the Rights Issue by filling out your Entitlement and Acceptance Form that will accompany the Offer Document. The Offer Document was lodged with ASX on 5 September 2013 (www.asx.com.au) and will be mailed to all Eligible Shareholders as at the Record Date on 19 September 2013.

Eligible Shareholders who are taking up part or all of their Entitlement must ensure that the completed Entitlement and Acceptance Form and Application Money is received by the Company's share registry, Computershare Investor Services Pty Limited, by 5.00pm AEST on the Closing Date (Thursday, 3 October 2013).

The proposed timetable and important dates of the Rights Issue are set out below.

Event	Date
Announcement of Rights Issue, Offer Document, Appendix 3B and cleansing notice lodged with ASX	Thursday, 5 September 2013
Notice to Shareholders containing information required by Appendix 3B	Friday, 6 September 2013
Ex date – the date on which Shares commence trading without the entitlement to participate in the Rights Issue	Monday, 9 September 2013
Record Date – the date for determining entitlements of Shareholders to participate in the Rights Issue	Friday, 13 September 2013
Dispatch of Offer Document and Entitlement and Acceptance Form	Thursday, 19 September 2013
Rights Issue opens for acceptances	Thursday, 19 September 2013
Closing Date	Thursday, 3 October 2013
Notification to ASX of under subscriptions	Tuesday, 8 October 2013
Allotment of New Shares	By Friday, 11 October 2013

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This timetable is indicative only and subject to change. Subject to the Corporations Act 2001 and the Listing Rules, the Directors reserve the right to vary these dates, including the Closing Date. The Directors also reserve the right not to proceed with the Offer (or any part of it) at any time prior to allotment. In that event, any application money received will be returned without interest.

Please ensure you read the Offer Document in its entirety and refer to the Company's ASX announcements before considering whether to participate in the Offer. If in any doubt you should consult your professional advisor.

For further information on your Entitlement please contact the Company's share registry Computershare Investor Services Pty Limited by telephone on 1300 557 010 (within Australia) and +61 3 9415 4000 (outside Australia).

Yours faithfully

Justyn Stedwell
Company Secretary
On behalf of the Board of Directors
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