

## Appendix 3E

### Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*  
Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity	ABN
Australia and New Zealand Banking Group Limited	11 005 357 522

We (the entity) give ASX the following information.

#### Information about buy-back

1	Type of buy-back	On-Market
2	Date Appendix 3C was given to ASX	29-May-13

#### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	10,915,200                      704,676
4	Total consideration paid or payable for the shares	\$                      302,905,468.59                      \$                      19,798,435.96

**Appendix 3E**

**Daily share buy-back notice**

---

		<b>Before previous day</b>	<b>Previous day</b>
5	If buy-back is an on-market buy-back	Highest price paid: \$28.88	Highest price paid: \$28.38
		Date: 28-Jun-13	
	Lowest price paid: \$26.37	Lowest price paid: \$27.88	
	Date: 13-Jun-13		
		Highest price allowed under rule 7.33: \$29.4273	

**Participation by directors**

6 Deleted 30/9/2001.

**How many shares may still be bought back?**

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back

Up to the number of shares with an aggregate buy-back consideration of \$102,296,095

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....  
(Company secretary)

Date: 03-July-2013

Print name: John Priestley

---

+ See chapter 19 for defined terms.