Rule 3.8A

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

Information and documents given to ASX become ASX's property and may be made public.

Nam	e of entity	ABN	ABN	
SLA	ATER & GORDON LIMITED	93 097 297 400		
We	(the entity) give ASX the following	information.		
Des	scription of buy-back			
1	Type of buy-back	Employee share scheme buy back		
Det	tails of all shares bought back			
2	Number of shares bought back	300,000 Ordinary Shares 225,000 Vesting Convertible Redeemable (VC Shares	CR)	
3	Total consideration paid or payable for the shares	\$507,000 for 300,000 Ordinary Shares \$390,750 for 225,000 VCR Shares		
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: N/A date:		
		lowest price: date:		

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⁺ See chapter 19 for defined terms.

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: ______ Date: 27/6/2013.......

(Company secretary)

Print name: KIRSTEN MORRISON

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⁺ See chapter 19 for defined terms.