

*Friday, 21 June 2013***ASX Announcement****DIVIDEND REINVESTMENT PLAN (DRP) AND BONUS SHARE PLAN (BSP)**

National Australia Bank Limited (NAB) announces that the price at which shares will be allotted to participants under the DRP and the BSP in respect of the 2013 Interim Dividend is \$28.98. The DRP participation rate for the 2013 Interim Dividend was 20.2%.

\$300m shares were purchased on-market during the "Pricing Period" (being the 10 trading days from 6 June 2013 to 20 June 2013, inclusive) to partially satisfy NAB's obligations under the DRP.

NAB will issue new shares to satisfy the remainder of its obligations under the DRP and the BSP.

The DRP and BSP shares will be allotted on 16 July 2013.

LR THOMSON
Group Company Secretary