

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|   |
|---|
| <b>Name of entity</b> MOLOPO ENERGY LIMITED |
| <b>ABN</b> 79 003 152 154                   |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                       |
|----------------------------|-----------------------|
| <b>Name of Director</b>    | Mr Jeffrey E. Schwarz |
| <b>Date of last notice</b> | 22 March 2013         |

**Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| Direct or indirect interest  | Indirect   |
|--|--|
| <p><b>Nature of indirect interest (including registered holder)</b><br/>Note: Provide details of the circumstances giving rise to the relevant interest.</p> | <ol style="list-style-type: none"> <li>1. Goldman Sachs &amp; Co as registered holder - Mr Schwarz has a relevant interest in these shares as he has the power to exercise, or control the exercise of, a right to vote attached to the shares, and power to dispose of, or control the exercise of a power to dispose of, the shares.</li> <br/> <li>2. Goldman Sachs &amp; Co, Deutsche Bank AG London and Goldman Sachs International, in each case, as registered holder for certain investment funds operated by Metropolitan Capital Advisors group. Mr Schwarz is deemed to have a relevant interest in these shares due to his voting power in entities within the Metropolitan Capital Advisors group. However, Mr Schwarz does not participate in investment decisions made by or on behalf of the Metropolitan Capital Advisors group and does not have the power to exercise, or control the exercise of, a right to vote attached to the shares or power to dispose of, or control the exercise of a power to dispose of, the Molopo shares.</li> </ol> |

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|---|---|
| <b>Date of change</b>   | Friday, 14 <sup>th</sup> June 2013  |
| <b>No. of securities held prior to change</b>   | <ol style="list-style-type: none"> <li>1. 500,000: Goldman Sachs &amp; Co as registered holder. Pursuant to section 608(1)(b) and (c) of the Corporations Act, Mr Schwarz has a relevant interest in these shares as he has the power to exercise, or control the exercise of, a right to vote attached to the shares, and power to dispose of, or control the exercise of a power to dispose of, the shares.</li> <li>2. 5,208,400: Certain holdings in the names of Goldman Sachs &amp; Co, Deutsche Bank AG London and Goldman Sachs International, in each case, as registered holder for certain investment funds operated by Metropolitan Capital Advisors group. Pursuant to section 608(3)(a) of the Corporations Act, Mr Schwarz is deemed to have a relevant interest in these shares due to his voting power in entities within the Metropolitan Capital Advisors group. However, Mr Schwarz does not participate in investment decisions made by or on behalf of the Metropolitan Capital Advisors group and does not have the power to exercise, or control the exercise of, a right to vote attached to the shares or power to dispose of, or control the exercise of a power to dispose of, the Molopo shares</li> </ol> |
| <b>Class</b>  | Ordinary  |
| <b>Number acquired</b>  | <ol style="list-style-type: none"> <li>1. 100,000</li> <li>2. 50,000</li> </ol>   |
| <b>Number disposed</b>  | Nil   |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation | \$33,000 (\$0.22 per share)   |

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|   |   |
|---|---|
| <b>No. of securities held after change</b>  | <ol style="list-style-type: none"> <li>1. 600,000: Goldman Sachs &amp; Co as registered holder. Pursuant to section 608(1)(b) and (c) of the Corporations Act, Mr Schwarz has a relevant interest in these shares as he has the power to exercise, or control the exercise of, a right to vote attached to the shares, and power to dispose of, or control the exercise of a power to dispose of, the shares.</li> <br/> <li>2. 5,258,400: Certain holdings in the names of Goldman Sachs &amp; Co, Deutsche Bank AG London and Goldman Sachs International, in each case, as registered holder for certain investment funds operated by Metropolitan Capital Advisors group. Pursuant to section 608(3)(a) of the Corporations Act, Mr Schwarz is deemed to have a relevant interest in these shares due to his voting power in entities within the Metropolitan Capital Advisors group. However, Mr Schwarz does not participate in investment decisions made by or on behalf of the Metropolitan Capital Advisors group and does not have the power to exercise, or control the exercise of, a right to vote attached to the shares or power to dispose of, or control the exercise of a power to dispose of, the Molopo shares</li> </ol> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | On market trade / acquisition   |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|  |                |
|--|----------------|
| <b>Detail of contract</b>  | Not applicable |
| <b>Nature of interest</b>  | Not applicable |
| <b>Name of registered holder (if issued securities)</b>  | Not applicable |
| <b>Date of change</b>  | Not applicable |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | Not applicable |
| <b>Interest acquired</b>   | Not applicable |

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|  |                |
|--|----------------|
| <b>Interest disposed</b>   | Not applicable |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation | Not applicable |
| <b>Interest after change</b>   | Not applicable |

**Part 3 – <sup>+</sup>Closed period**

|   |                |
|---|----------------|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No             |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  | Not applicable |
| <b>If prior written clearance was provided, on what date was this provided?</b>   | Not applicable |

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