

12 April 2013

Manager Announcements
Company Announcements Office
Australian Securities Exchange
4th Floor
20 Bridge Street
SYDNEY NSW 2000
Dear Sirs,

## **Summary of Announcement**

Innopac Holdings Limited takeover bid for Merlin Diamonds Limited Mailing of Target's Statement.

## **Details of Announcement**

The Company advises that the Target's Statement in respect to the takeover offer by Innopac Holdings Limited has been mailed to shareholders of the Company.

Yours sincerely,

PETER LEE

**Company Secretary**