

General Meeting Pursuant to s 249D

Admiralty Resources NL (“the Company”) announces that as requested in the notice under s 249D of the *Corporations Act 2001* received on 22 March 2013 signed by Mr. Zhong Wang, the Company will hold a general meeting at Rooms Collins 1 and 2 at Oaks on Collins, 480 Collins Street, Melbourne, Victoria on Tuesday, 21st May 2013 at 11.00 a.m. (AEST).

The resolutions to be considered at the general meeting as proposed by Mr. Zhong Wang, holder of 5.03% of the issued capital, are as follows:

1. First Resolution – Removal of Mr. Stephen Charles Prior

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

“That Mr. Stephen Charles Prior be removed as a director of the Company immediately.”

2. Second Resolution – Removal of Prof. J. Ross Harper

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

“That Prof. J Ross Harper be removed as a director of the Company immediately.”

3. Third Resolution – Appointment of Ms. Aiping Wang

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

“That Ms. Aiping Wang be appointed as a director of the Company immediately.”

4. Fourth Resolution – Appointment of Mr. Zexing Lin

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

“That Mr. Zexing Lin be appointed as a director of the Company immediately.”

The Notice of Meeting and Explanatory Memorandum providing shareholders with further information about the resolutions will be distributed to all shareholders shortly.

Yours faithfully,

ADMIRALTY RESOURCES NL

PER:

A handwritten signature in black ink, appearing to read 'Patrick Rossi', with a stylized flourish at the end.

Patrick Rossi

Company Secretary

About Admiralty Resources NL

Admiralty Resources NL is a public diversified mineral exploration company listed on the Australian Securities Exchange (ASX: ADY) with mineral interests in Chile and in Australia.

Admiralty's flagship projects are the iron ore districts in Chile: Harper South (2,498 Ha), Pampa Tololo (3,455 Ha) and Cojin (600 Ha). The districts are located in prime locations, with close and easy access to the Pan-American Highway (the major national route), a railway line and operating shipping ports. Admiralty's projects in Australia are the Bulman project, a lead and zinc project located in the Northern Territory and the Pyke Hill project, a cobalt and nickel project in Western Australia, whose mining lease is 50% owned by Admiralty.