

TATTS GROUP LIMITED (COMPANY)

NOTICE PURSUANT TO SECTION 708A(6) OF THE CORPORATIONS ACT (ACT)

- 1. The Company issued the 1,599,498 shares referred to in Appendix 3B dated 27 February, 2013 without disclosure to investors under Part 6D.2 of the Act;
- 2. This notice is being given under section 708A(5)(e) of the Act;
- 3. As at the date of this notice, the Company has complied with:
 - i) the provisions of chapter 2M of the Act as they apply to the Company; and
 - ii) section 674 of the Act; and
- 4. As at the date of this notice, there is no information that is excluded information of the type referred to in sections 708A(7) and (8) of the Act.

Penny Gran

Penny Grau
COMPANY SECRETARY

27 February 2013