

6 February 2013

Contango
MicroCap
Limited



Manager – Company Announcements
Australian Securities Exchange

Takeover Update

Contango MicroCap Limited (ASX: CTN) is pleased to advised that as at 4 February 2013, it has received acceptances totalling 4,189,896 (21.1%) of shares on issue to its takeover offer for Contango Capital Partners Limited (CCPL) announced on 7 January 2013.

CTN now holds 19,000,214 (95.9%) of CCPL's ordinary shares.

The takeover offer closes at 5.00pm (Melbourne time) on 25 February 2013. Having now attained more than 90% of CCPL's shares, CTN intends to proceed to compulsory acquisition of all shares that it does not own once the offer has closed.

The Directors remind CCPL shareholders that acceptances will be paid within 5 days of receipt of acceptance documents. Those shareholders acquired compulsorily after the takeover offer closes on 25 February are unlikely to receive their proceeds prior to the end of March 2013.

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