



**Mongolian Resources Limited**

ACN: 007 870 760

10 January 2013

The Manager  
Company Announcements Office  
ASX Limited  
Level 4, North Tower, Rialto  
525 Collins Street  
**MELBOURNE VIC 3000**

**Lodgement of Prospectus and Letter to Shareholders**

Following shareholder approval at the Company's General Meeting on 10 December 2012, Mongolian Resources Limited, (ASX Code: MRF) has today lodged the attached prospectus for the offer of up to 17,500,000 shares at 20 cents each with an attaching free option exercisable at 20 cents on or before 5:00pm (AEST) on 17 October 2016 ("New Option") to raise up to \$3,500,000 (before costs) ("Offer").

The Offer includes a priority offer of up to 5,000,000 shares with an attaching free New Option to shareholders registered as at 11 December 2012. The attached Letter to Shareholders has been despatched today to all shareholders registered at that date to inform them of this priority offer.

A full copy of the prospectus and application forms can be downloaded from the Company's website at [www.mongolian-resources.com](http://www.mongolian-resources.com). Priority Application Forms must be returned to the share registrar by **5.00pm AEST on 11 February 2013**. General Application Forms must be received by **5:00pm AEST on 18 February 2013**.

Computershare Investor Services Pty Limited  
GPO Box 1326,  
Adelaide, SA, 5001.

Facsimile: 1300 534 987 (within Australia) or +61 3 9473 2408 (outside Australia)

Any enquiries should be directed to the Company Secretary, Nerida Schmidt on +61 411 709 472.

Yours sincerely,

Nerida Schmidt  
Company Secretary  
Mongolian Resources Limited

Suites 6 & 7, 61 Hampden Road, Nedlands WA 6009. ABN 50 007 870 760.  
Telephone: +61 1300 660 448. Fax: +61 1300 855 044  
[www.mongolian-resources.com](http://www.mongolian-resources.com)



# Mongolian Resources Limited

ACN: 007 870 760

10 January 2013

Dear Shareholder,

Following shareholder approval at the Company's General Meeting on 10 December 2012, Mongolian Resources Limited, (ASX Code: MRF) has today lodged with the ASX a prospectus for the offer of up to 17,500,000 shares at 20 cents each with an attaching free option exercisable at 20 cents on or before 5:00pm (AEST) on 17 October 2016 ("New Option") to raise up to \$3,500,000 (before costs) ("Offer").

The Offer includes a priority offer of up to 5,000,000 shares with an attaching free New Option to shareholders registered as at 11 December 2012.

**You are registered as a shareholder on this date and are entitled to participate in this priority offer.**

A full copy of the prospectus can be downloaded from the Company's website at [www.mongolian-resources.com](http://www.mongolian-resources.com). Should you wish to participate in the priority offer you should download the prospectus and the Priority Application Form from the website and complete and return it to the share registrar by **5.00pm AEST on 11 February 2013**:

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GPO Box 1326,  
Adelaide, SA, 5001.

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Any enquiries should be directed to myself, Nerida Schmidt on +61 411 709 472.

Yours sincerely,

Nerida Schmidt  
Company Secretary  
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