

8th January 2013

The Manager, Listings Australian Stock Exchange Limited Company Announcements Office

Dear Sir

re: OAKTON LIMITED EXPIRY OF OPTIONS

The Company advises that 227,619 ESOP Options have lapsed. The options are not quoted on the ASX and have various exercise prices and expiry dates.

The total ESOP Options, issued with various exercise prices and expiry dates, currently on issue is 1,078,000.

The total number of quoted ordinary securities is not affected by this notice and remains at 91,721,874.

Yours faithfully

Michael Miers

Company Secretary

Oakton Limited