

7 January 2013

**Transurban (ASX Code: TCL)
Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Transurban International Limited (ABN 90 121 746 825) (**TIL**), Transurban Holdings Limited (ABN 86 098 143 429) (**THL**) and Transurban Infrastructure Management Limited (ABN 27 098 147 678) (**TIML**), as responsible entity of Transurban Holdings Trust (ARSN 098 807 419) (**THT**) (together, **Transurban**) under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cth) (the **Act**).

Transurban confirms that:

- (a) on 7 January 2013 Transurban issued 16,260,163 ordinary stapled securities under a placement to Unisuper Limited (as trustee of the superannuation fund known as UniSuper). Each stapled security comprises one unit in THT stapled to one ordinary share in TIL and one ordinary share in THL. Each share was issued by TIL and THL respectively without disclosure under Part 6D.2 of the Act and each unit was issued by TIML without a product disclosure statement being prepared;
- (b) this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Act;
- (c) as a disclosing entity, Transurban is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, Transurban has complied with:
 - (i) the provisions of chapter 2M of the Act as they apply to each of TIL, THL and THT;
 - (ii) section 674 of the Act as it applies to each of TIL, THL and THT; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Act.

Yours sincerely



Amanda Street
Company Secretary

Investor enquiries
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Classification **Public**

Transurban Group

Transurban International Limited
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Transurban Holdings Limited
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Transurban Holding Trust
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ARSN 098 807 419

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