



21 December, 2012

**ASX RELEASE**

**Tatts Bonds - Quarterly Report  
ASX Code: TTSHA**

Please find attached a signed copy of the Tatts Bonds' Quarterly Report to the Trustee for the period ending 1 December, 2012. A copy of this report will be lodged with ASIC.

**Contact:**

**Gary Woodford – General Manager, Investor Relations- (03) 8517 7530**



21 December, 2012

The Directors  
Australian Executor Trustees Limited  
Level 22, 207 Kent Street  
Sydney NSW 2000

Dear Sirs,

**Tatts Group Limited – Tatts Bonds Trust**

**Quarterly Report as required by section 283BF of the Corporations Act 2001 (Cth)**

This report is provided by Tatts Group Limited (**Tatts**) to the Trustee and ASIC in accordance with section 283BF of the Corporations Act 2001 (Cth) and Clause 13.1(d)(iv) of the Tatts Bonds Trust Deed between Tatts and Australian Executor Trustees Limited (“Trustee”) dated 28 May 2012.

This report is in relation to the quarter ending 1 December 2012.

- a) Tatts has not failed to comply with the terms of the Tatts Bonds, provisions of the Trust Deed, or Chapter 2L of the Corporations Act 2001 (Cth);
- b) No event that has occurred during the period that has caused, or could cause, one or more of the following:
  - i. Any amount deposited or lent under the Tatts Bonds to become immediately payable;
  - ii. The Tatts Bonds to become immediately enforceable;
  - iii. Any other right or remedy under the terms of the Tatts Bonds or the provisions of the Trust Deed to become immediately enforceable; and
- c) No circumstances have occurred during the quarter that materially prejudice:
  - i. Tatts or any of its subsidiaries; or
  - ii. Any security or charge included in or created by the Tatts Bonds or the Trust Deed; and
- d) There has been no substantial change in the nature of the business of Tatts or any of its subsidiaries, or any guarantors that has occurred during the period; and



- e) None of the following events has occurred during the period;
  - i. The appointment of a guarantor;
  - ii. The cessation of a liability of guarantor body for the payment of the whole or part of the money for which it is liable under the guarantee;
  - iii. The change of name of a guarantor; and
- f) No charges have been created during the period and no advances are outstanding in relation to any charge; and
- g) No matters have occurred that materially prejudice the security or interests of the Tatts Bonds holders.
- h) Tatts has unsecured intercompany loans with various related bodies corporate, which are funded in the ordinary course of Tatts' business.
- i) As at the end of the period at 1 December 2012, the total amount owing by related entities to Tatts was \$972.8 million.

Pursuant to section 283BF(6) of the Corporations Act 2001 (Cth) we advise that during the period, Tatts did not assume a liability of any related body corporate.

This report is made in accordance with a resolution of the Directors of Tatts dated 20 December 2012.

Yours faithfully,

Richard McIlwain  
Director

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Penny Grau  
Secretary