NEWCREST

MINING

LIMITED

ABN 20005683625

2 October 2012

The Company Announcements Office

Dear Sirs

Dividend Reinvestment Plan - Final Dividend

Further to the announcement by Newcrest Mining Limited of its Full Year Financial Results on 13 August 2012, participants in the Company's Dividend Reinvestment Plan (DRP) will be allocated ordinary shares in the Company at a price of \$28.25 per share on the dividend payment date, which is 19 October 2012. The Record Date for entitlements, as previously advised, was 28 September 2012.

In accordance with the Company's DRP Rules, this price represents the volume weighted average sale price for the fully paid ordinary shares in the capital of the Company sold on the Australian Securities Exchange Limited, from 21 September to 27 September 2012 inclusive, being the 5 trading days immediately before the Record Date rounded down to the nearest full cent.



Yours sincerely,

Peter Larsen

Deputy Company Secretary

LEVEL 8 600 ST KILDA ROAD MELBOURNE VICTORIA 3004 AUSTRALIA

PO BOX 6213 ST KILDA ROAD CENTRAL MELBOURNE 8008

TELEPHONE T +61 (0) 3 9522 5333

FACSIMILE F +61 (0) 3 9525 2996