

National Australia Bank Limited ABN 12 004 044 937

800 Bourke Street Docklands Victoria 3008 AUSTRALIA

ASX Announcement

Tuesday, 28 August 2012

NATIONAL AUSTRALIA BANK LIMITED - REVISED 2012 FINANCIAL CALENDAR

The revised calendar includes the key dates for NAB Subordinated Notes and a change to the ex–dividend date for the 2012 Final Dividend.

NAB SUBORDINATED NOTES (ASX CODE: NABHB)	
NAB Subordinated Notes – Ex Interest Date	Tuesday, 4 September 2012
NAB Subordinated Notes – Record Date	Monday, 10 September 2012
NAB Subordinated Notes – Interest Payment Date	Tuesday, 18 September 2012
NATIONAL INCOME SECURITIES (ASX CODE: NABHA)	
National Income Securities – Ex Interest Date	Wednesday, 24 October 2012
National Income Securities – Record Date	Tuesday, 30 October 2012
National Income Securities – Interest Payment Date	Thursday, 15 November 2012
Full Year Results Announcement	Wednesday, 31 October 2012
NATIONAL AUSTRALIA BANK'S FINAL DIVIDEND PAYMENT	(ASX Code: NAB)
NATIONAL AUSTRALIA BANK'S FINAL DIVIDEND PAYMENT Ex — Dividend Date for Final Dividend	(ASX Code: NAB) Friday, 9 November 2012
Ex – Dividend Date for Final Dividend	Friday, 9 November 2012
Ex – Dividend Date for Final Dividend Record Date for Final Dividend	Friday, 9 November 2012 Thursday, 15 November 2012
Ex – Dividend Date for Final Dividend Record Date for Final Dividend	Friday, 9 November 2012 Thursday, 15 November 2012
Ex – Dividend Date for Final Dividend Record Date for Final Dividend Payment Date for Final Dividend	Friday, 9 November 2012 Thursday, 15 November 2012 Tuesday, 18 December 2012
Ex – Dividend Date for Final Dividend Record Date for Final Dividend Payment Date for Final Dividend Annual General Meeting	Friday, 9 November 2012 Thursday, 15 November 2012 Tuesday, 18 December 2012
Ex – Dividend Date for Final Dividend Record Date for Final Dividend Payment Date for Final Dividend Annual General Meeting NAB SUBORDINATED NOTES (ASX CODE: NABHB)	Friday, 9 November 2012 Thursday, 15 November 2012 Tuesday, 18 December 2012 Thursday, 13 December 2012

If there are any changes to these dates, the Australian Securities Exchange Limited will be notified accordingly.