Companies Announcement Office

AUSTRALIAN SECURITIES EXCHANGE LIMITED

Fax No: 1300 300 021

and

Interest Rates Market Division

AUSTRALIAN SECURITIES EXCHANGE LIMITED

Fax No: 02 9227 0667

NATIONAL AUSTRALIA BANK LIMITED

ABN: 12 004 044 937

Interest Rate Reset of Floating Rate Notes

ASX Security Name	NATIONAL INCOME SECURITIES
ASX Security Code	NABHA
Reset Rate for above securities	4.90%
Date from which change is effective	15 August 2012
Applicable Reference Rate	3.65%
Applicable Margin %	1.25%
Date of Next Rate Reset	15 November 2012
Date of Next Record Date	30 October 2012
Date of Next Ex Date	24 October 2012
Interest Period	92 days from 15 August 2012 to (but not including) 15 November 2012
Interest payable on a single NIS unit	\$1.235 ⁽¹⁾
Interest payable on a minimum parcel of 50 securities	\$61.75

Melbourne, 15 August 2012

For further information contact:

Nicki Papadopoulos Head of Shareholder Services Telephone: (03) 8634 2366

¹ Any fraction of a cent is disregarded in accordance with the Terms and Conditions of National Income Securities.