

11 August 2014

Mr Ross Pullen  
 Warrant Administration  
 Australian Securities Exchange  
 Level 6, 20 Bridge St  
 Sydney NSW 2000

Dear Mr Pullen,

**Re: Westpac Self-Funding Instalments over securities in Rio Tinto Limited (RIO)**

Westpac Banking Corporation, as issuer of Self-Funding Instalments (“SFI”) over the following securities, notifies of a distribution/entitlement in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	Rio Tinto Limited (RIO)
<b>Distribution/Entitlement</b>	Interim dividend
<b>Amount</b>	\$1.0309 per security
<b>Franking percentage</b>	100%
<b>Ex-distribution/Entitlement Date</b>	13 August 2014
<b>Record Date</b>	15 August 2014
<b>Payment Date</b>	11 September 2014

As detailed in the applicable Product Disclosure Statement (“PDS”), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFI. In addition, for SFIs issued under the PDS dated 30 December 2005, any refund of prepaid interest that follows from this reduction will also be applied to reduce the Completion Payment. The new Completion Payment/s will become effective from the ex-dividend date. The following SFIs will commence trading ex-dividend on the same date as the underlying securities are ex-dividend.

**Resulting Change in Completion Payment for each Self Funding Instalment**

ASX Code	Previous Completion Payment	Distribution applied to reduce Completion Payment	Interest Refund applied to reduce Completion Payment	New Completion Payment
RIOSWB	\$22.1086	\$1.0309	\$0.0467	\$21.0310
RIOSWC	\$60.4602	\$1.0309	\$0.0467	\$59.3826
RIOSWD	\$86.8658	\$1.0309	\$0.0467	\$85.7882
RIOSWG	\$47.7496	\$1.0309	\$0.0000	\$46.7187
RIOSWH	\$33.5411	\$1.0309	\$0.0000	\$32.5102
RIOSWJ	\$28.6854	\$1.0309	\$0.0000	\$27.6545
RIOSWO	\$56.4498	\$1.0309	\$0.0000	\$55.4189

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**